

Creating a Subset from a TMG Project

Using the List of People Report and Flags

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Introduction

As an active researcher of a given surname, or surnames, as the case may be, there may be occasions where other researchers share their research with you in some electronic form, such as gedcom, because some portion of their research is pertinent to yours.

How much of this new data do you wish to keep? The following procedure, utilizing the List of People (LOP) report and flags, will allow you to identify those individuals who are of most interest to your research, and to create a new TMG project containing only those people.

The screenshots shown here were taken from TMG ver. 8.08. The procedure assumes that the received data has already been imported into a TMG project.

Our Progenitor of Interest is William Mallett, ID#1

Type	Name	Type	Value
Name	William Mallett (1) (c1740-1813)	Reference	
Father		Children	3
Mother		Soundex	M430

Type	Date	Name/Place	Age	M	S	E	T	
* Note		Married by Banns, 1 May, 8 May and 15						✓
* Birth	c ___ 1740	His age at death was given as 73. It is	~0					✓
* Marriage	May 24, 1763	Rosamond Harvey (2); St: Eustachius,	~23					
* Son-Biologic	Apr 24, 1764	John Mallett (3); Tavistock	~24					
* Son-Biologic	Apr 03, 1767	William Mallett (4); Tavistock	~27					
* Son-Biologic	Jul 18, 1769	Isaac Mallett (5); Tavistock	~29					
* Death	May __, 1813	West St Tavistock bur: 22 May	~73					
* Burial	May 22, 1813		~73					

We will seek to identify all those descended from William, their spouses, and any other people deemed significant, for whatever reason, that we may wish to keep.

We will also seek to identify any persons that don't seem to be tied in to William's line at all.

Create 2 New Flags

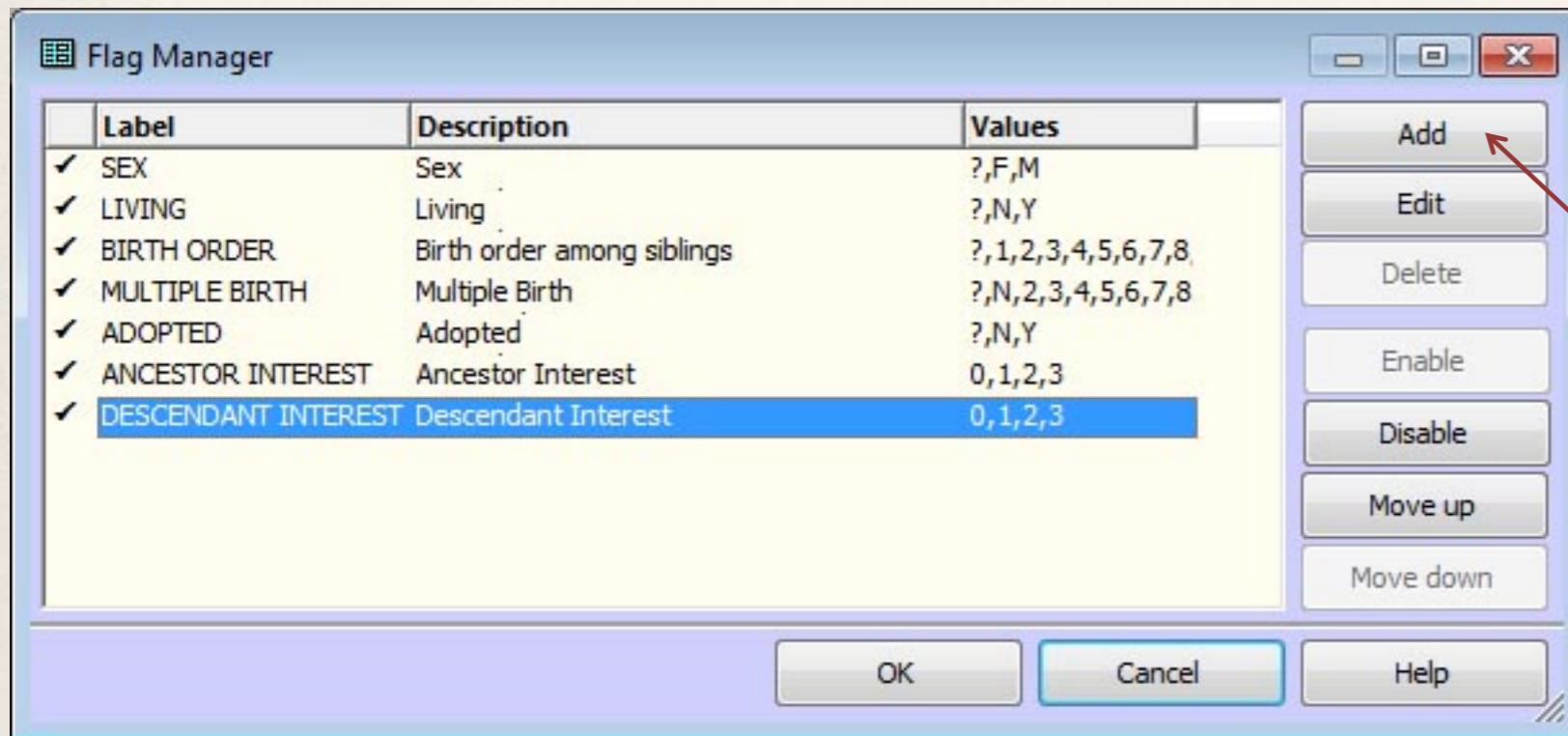


Select "File"
from the main
menu,

then

"Flag Manager"

Create 2 New Flags



This is the Flag Manager Dialog Box, displaying the Standard Flags that come with TMG.

Click Add

Create 2 New Flags

Add New Flag

Label : |

Values : ? , N, Y

Data set : 1 TAVISTOCK FROM NICK 131104 / M3r15 mall

Description

? = Unknown
N = No
Y = Yes

OK Cancel Help

This is the Add New Flag Dialog Box, displaying the standard suggested flag values for a new flag.

Give the new flag a name. We'll call it "Main Line"

This is a binary exercise, so delete the "?," from values.

Remove the "? = Unknown" from Description.

Create 2 New Flags

Add New Flag

Label : Main Line

Values : N,Y

Data set : 1 TAVISTOCK FROM NICK 131104 / M3r15 mall

Description

N = No
Y = Yes

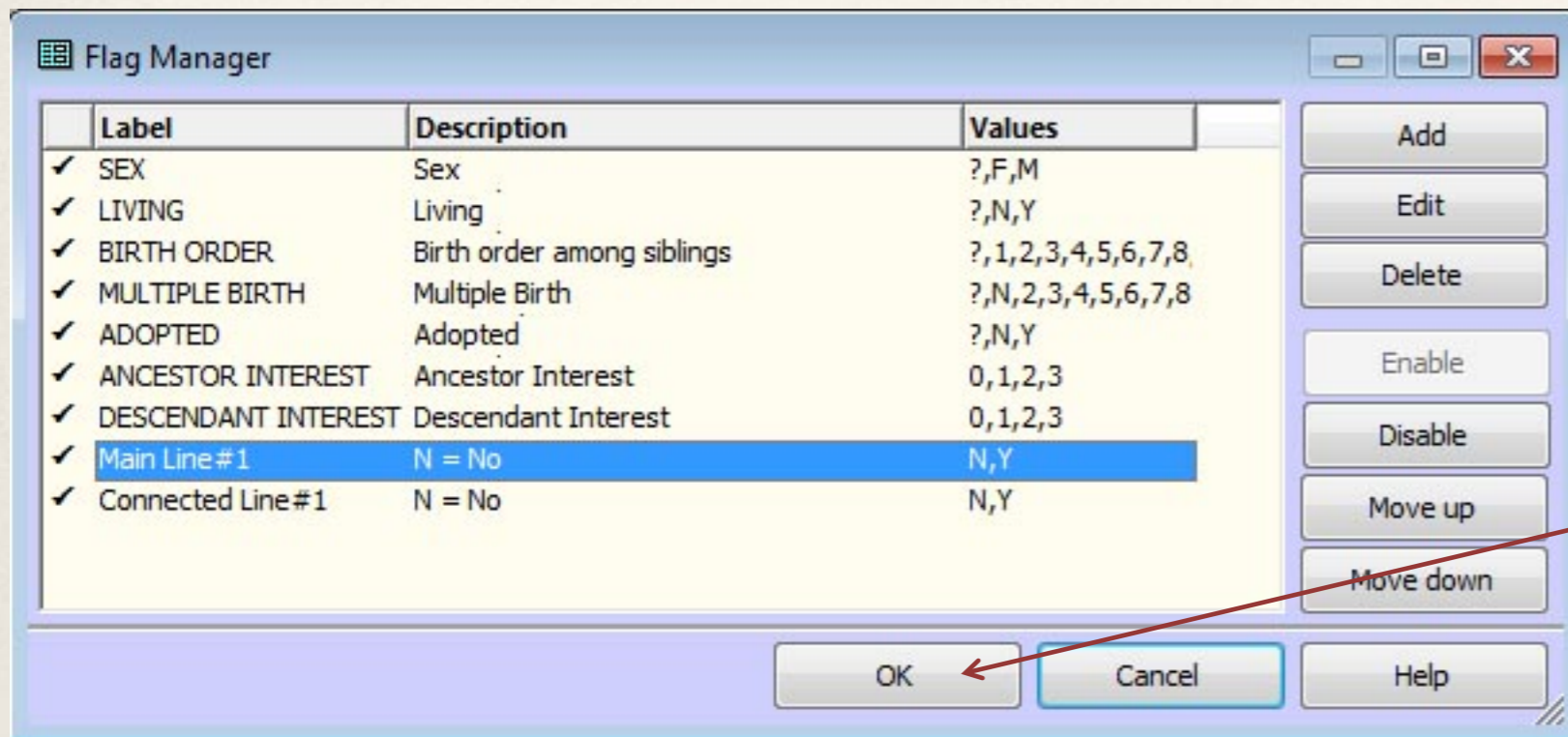
OK Cancel Help

This is the Add New Flag Dialog Box, showing the settings that we entered for the new flag.

Click OK

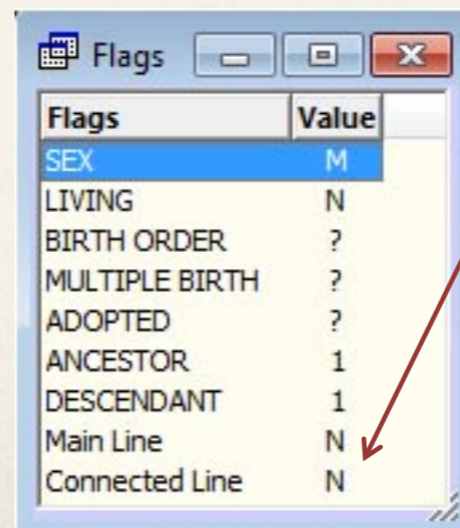
Repeat the above procedure to add the second flag. Call it "Connected Line".

Create 2 New Flags



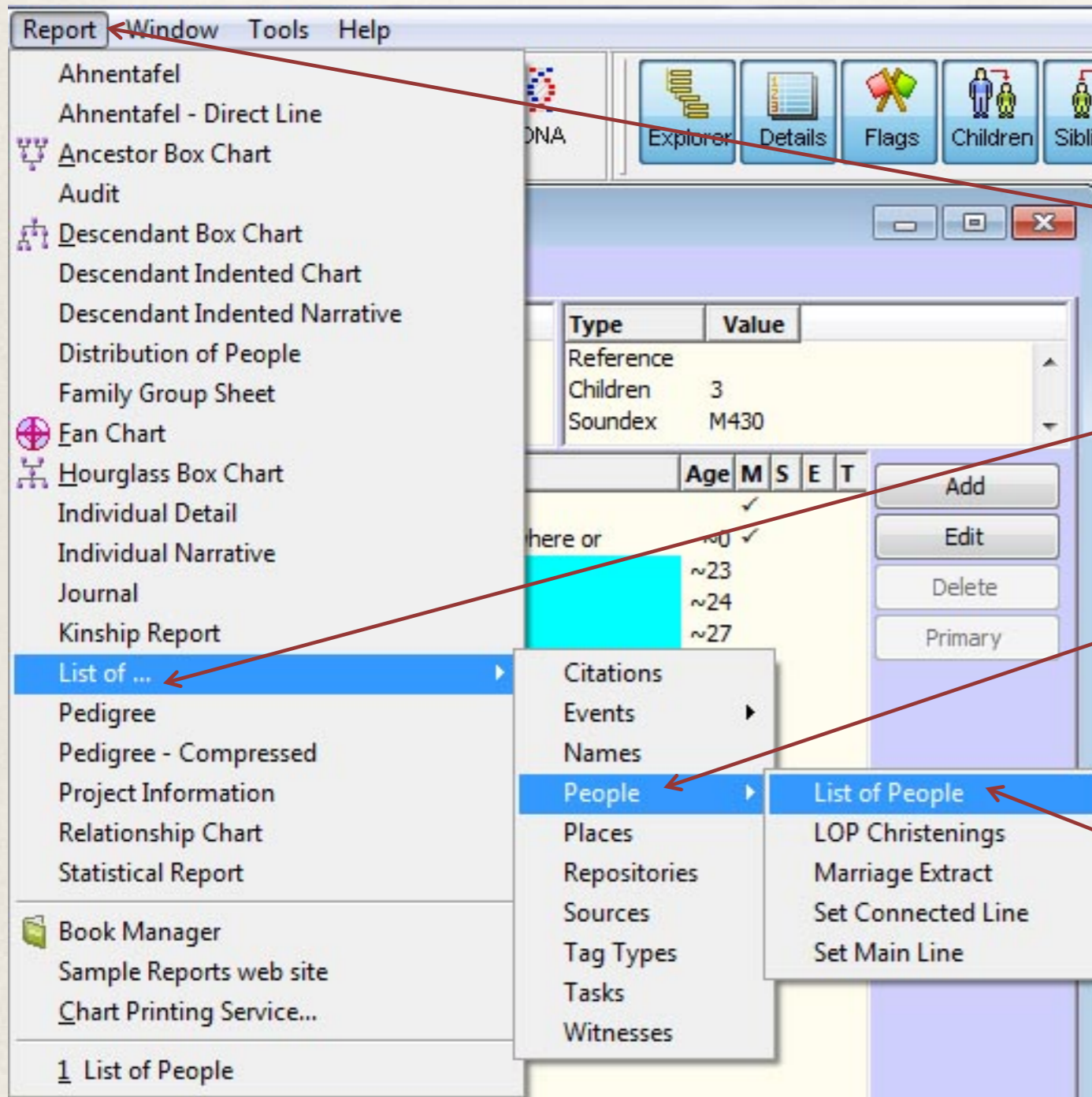
This is the Flag Manager Dialog showing the 2 new flags that we just created.

Click OK



Each person in the project will have the value "N" applied to each of the 2 new flags.

Identify the Main Line, and set the Main Line Flag



Select the List of People Report.

Select "Report" from the Main Menu

Select "List of..." from the drop down menu

Select "People" from the 2nd drop down menu.

Select "List of People" from the 3rd drop down menu.

Identify the Main Line, and set the Main Line Flag

Report Definition Screen - List of People

Configuration name: List of People

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person

0

Filtered group

Buttons: Add, Edit, Delete

Focus Group

Current group

Selected people on the Project Explorer

All people in the project

Report Destination :

Screen Preview

Save to :

File type : Adobe Reader (PDF)

File name : *.PDF

Printer

Buttons: Properties, Watermark

1 Copies

Page number for first page : 1

Print page range : 1 - 32767

Buttons: Options..., Create Report, Save Settings, Cancel, Help

This is the Report Definition Screen for List of People.

Click the "Filtered Group" radio button.

Click the "Screen Preview" radio button.

Click Add.

Identify the Main Line, and set the Main Line Flag

Report Filter

Save Filter As

For example: People born in Virginia

Filter | Query by Example

(	* Field	Subfield	Operator	Value	) Connect
	Surname	▼	= Equals		END

And then add their

Spouses Ancestors generations Descendants generations

OK Load... Clear Cancel Help

This is the Report Filter Screen for List of People.

Click the down arrow beside the "Field" drop down list box.

Identify the Main Line, and set the Main Line Flag

Report Filter

Save Filter As ←
For example: People born in Virginia

Filter

(	* Field	Subfield	Operator	Value	) Connect
	Surname		= Equals		END

Is a Descendant

And then add their
 Spouses Ancestors generations Descendants generations

Give the report filter that we're going to create a name; call it "is a descendant of"

Choose "Is a Descendant" from the drop down list box under "Field".

Identify the Main Line, and set the Main Line Flag

Field	Subfield	Operator	Value	Connect
Is a Descendant		of ID #	1	OR

“of ID #” fills in automatically.
Enter “1” in the “Value” field
(William Mallett’s ID #).
Select “OR” under “Connect”.

Identify the Main Line, and set the Main Line Flag

Field	Subfield	Operator	Value	Connect
Is a Descendant		of ID #	1	OR
ID number		= Equals	1	END

Select ID number as the second filter criterion

Select “= Equals” under “Operator” for the second filter criterion.

Select “1” under “Value” for the second filter criterion.

Select “End” under “Connect” for the second filter criterion.

Identify the Main Line, and set the Main Line Flag

(	* Field	Subfield	Operator	Value	)	Connect
	Is a Descendant		of ID #	1		OR
	ID number		= Equals	1		END

And then add their

Spouses Ancestors Descendants

2 generations 250 generations

OK Load... Clear Cancel Help

Click "Spouses" and "Ancestors".

Enter "2" in the "generations" box.

Identify the Main Line, and set the Main Line Flag

Report Filter

Save Filter As

For example: People born in Virginia

Filter | Query by Example

(	* Field	Subfield	Operator	Value	)	Connect
	Is a Descendant		of ID #	1		OR
	ID number		= Equals	1		END

And then add their

Spouses Ancestors generations Descendants generations

OK Load... Clear Cancel Help

Click "OK".

Identify the Main Line, and set the Main Line Flag

Report Definition Screen - List of People

Configuration name: List of People

Add Delete Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person
0

Filtered group is a descendant of
Add Edit Delete

Focus Group Current group

Selected people on the Project Explorer

All people in the project

Report Destination : Screen Preview Save to :
File type : Adobe Reader (PDF)
File name : *.PDF
 Printer

Properties Watermark

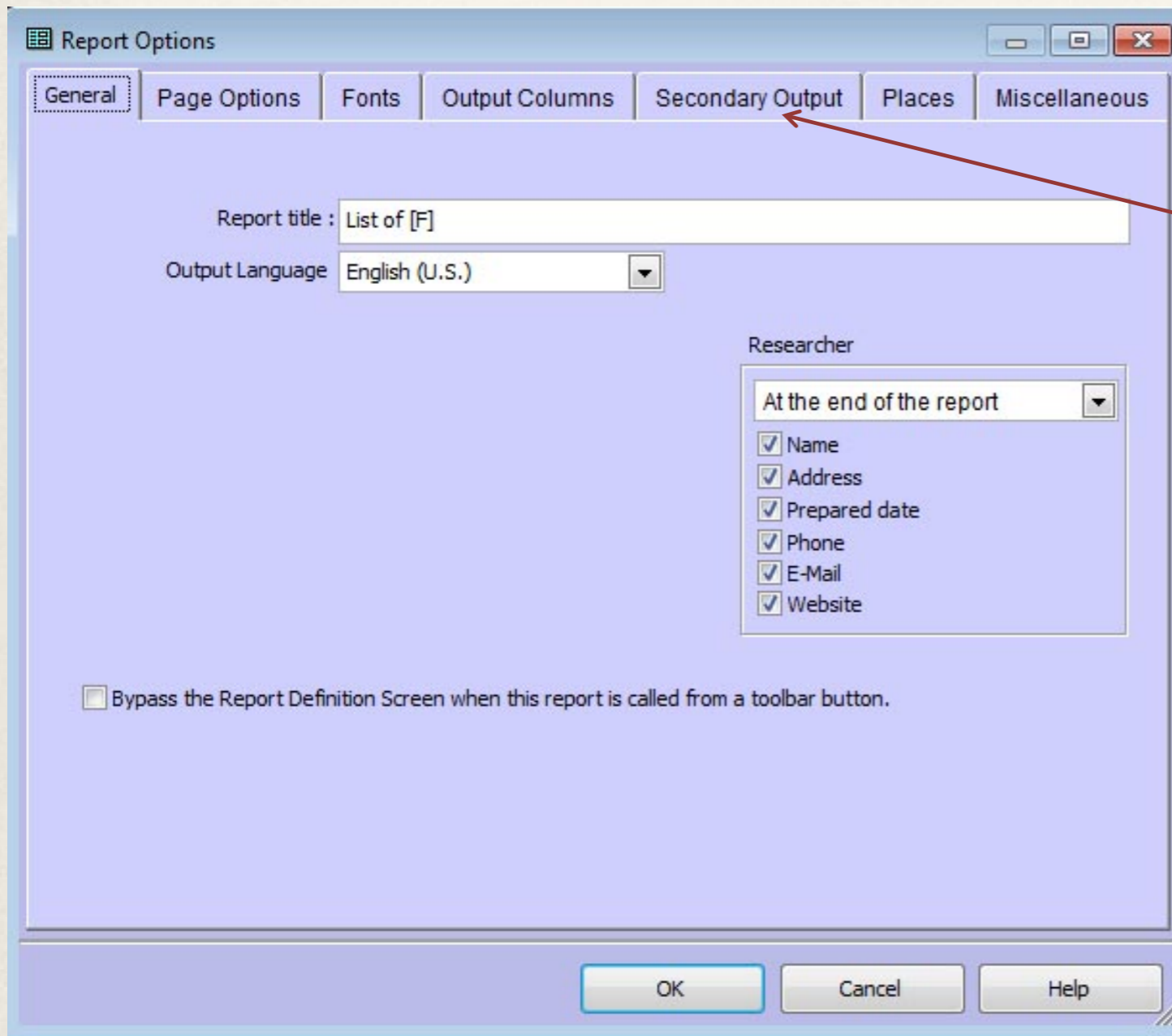
1 Copies Page number for first page : 1
Print page range : 1 - 32767

Options... Create Report Save Settings Cancel Help

The filter criteria for the main line have been set. Now enable the “Main Line” flag.

Click Options.

Identify the Main Line, and set the Main Line Flag



This is the "Report Options" screen.

Click the "Secondary Output" tab.

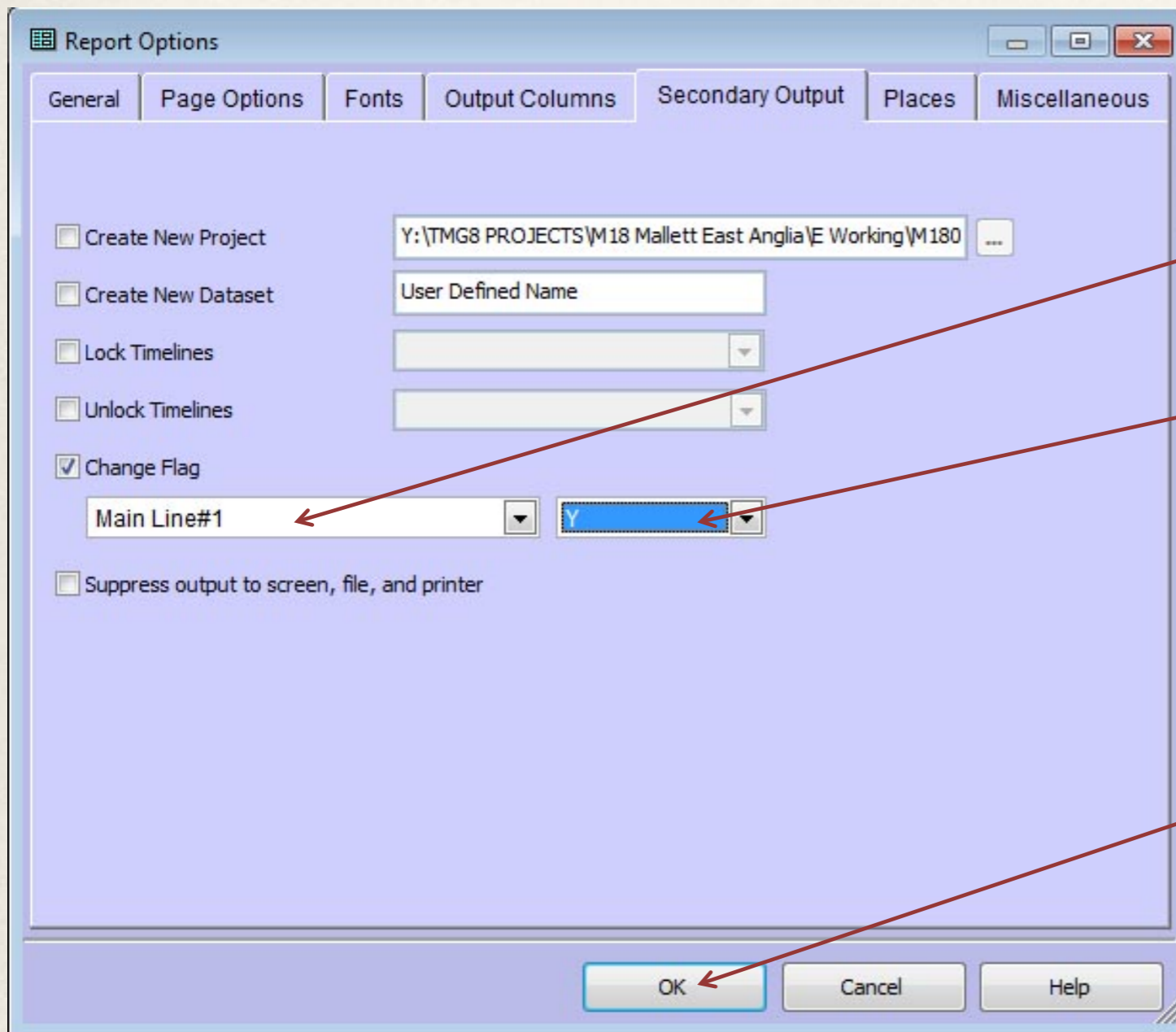
Identify the Main Line, and set the Main Line Flag

The screenshot shows the 'Report Options' dialog box with the 'Secondary Output' tab selected. The 'Change Flag' checkbox is checked, and a red arrow points to it from the text 'Click the "Change Flag" tick box.' The 'Change Flag' section includes a dropdown menu with 'SEX' selected and another dropdown menu with '?' selected. The 'Suppress output to screen, file, and printer' checkbox is unchecked. The 'OK', 'Cancel', and 'Help' buttons are visible at the bottom.

This is the "Secondary Output" screen.

Click the "Change Flag" tick box.

Identify the Main Line, and set the Main Line Flag



This is the “Secondary Output” screen.

Select the “Main Line#1” flag
from the drop down list box.

Select “Y” from the second drop
down list box (flag value).

Click “OK”

Option: Save the Filter Criteria and the Report Output Options as a “Report Configuration”

Report Definition Screen - List of People

Configuration name: List of People

Add Delete Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person

0

Filtered group is a descendant of

Add Edit Delete

Focus Group Current group

Selected people on the Project Explorer

All people in the project

Report Destination : Properties

Screen Preview Watermark

Save to :

File type : Adobe Reader (PDF)

File name : *.PDF

Printer

1 Copies

Page number for first page : 1

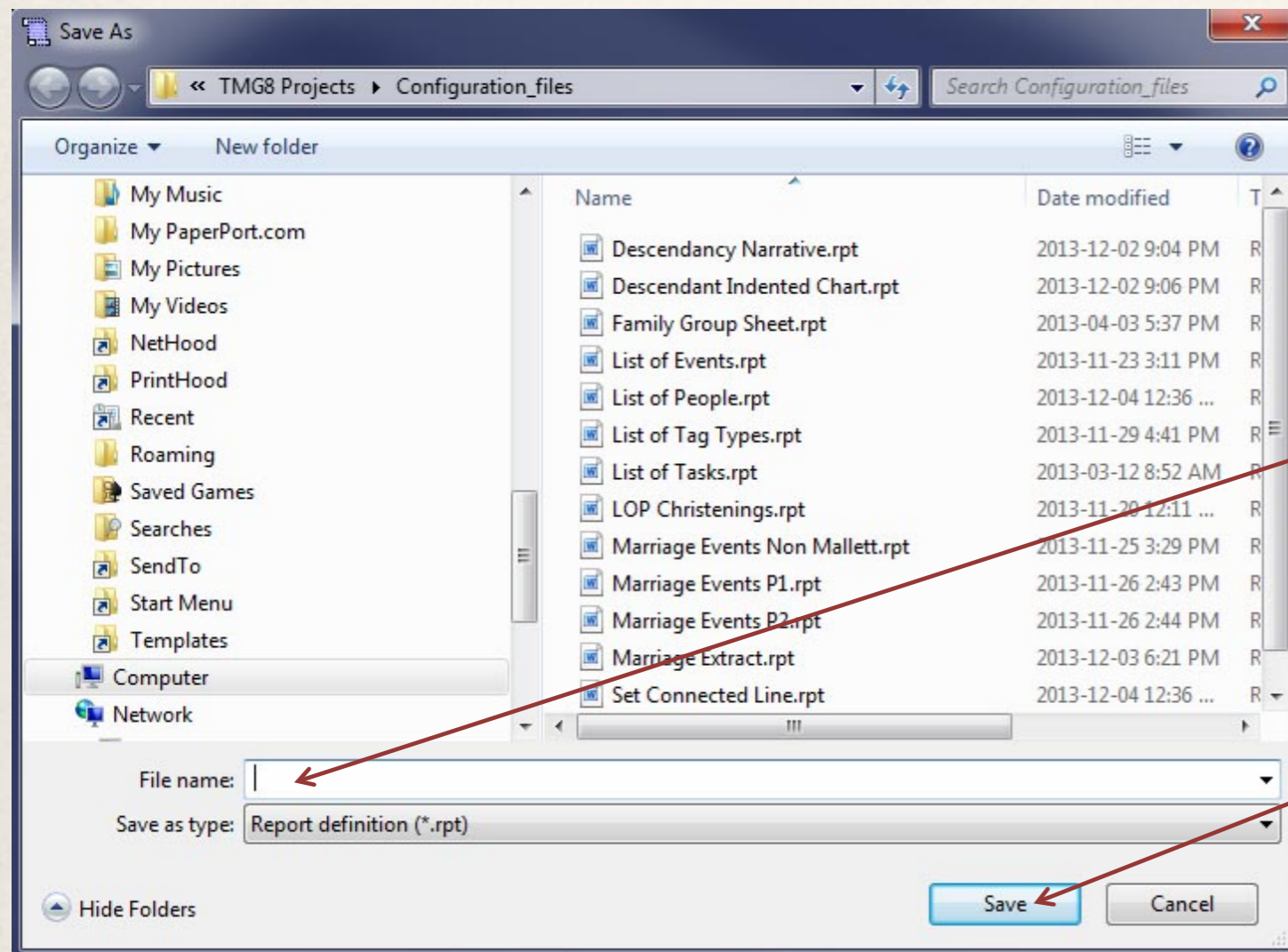
Print page range : 1 - 32767

Options... Create Report Save Settings Cancel Help

A report configuration will save all of the filter and report option settings that we have just made so that we can easily recall them and use them again.

Click “Add”.

Option: Save the Filter Criteria and the Report Output Options as a “Report Configuration”



A file dialog box will open.

Type a name for the report configuration. We'll call this one “Set Main Line”.

Click “Save”.

Option: Save the Filter Criteria and the Report Output Options as a “Report Configuration”

Report Definition Screen - List of People

Configuration name: Set Main Line

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report:

- Use the Current Focus Person
- One person: 0
- Filtered group: is a descendant of
- Focus Group: Current group
- Selected people on the Project Explorer
- All people in the project

Report Destination:

- Screen Preview
- Save to: File type: Adobe Reader (PDF), File name: *.PDF
- Printer

Print options: 1 Copies, Page number for first page: 1, Print page range: 1 - 32767

Buttons: Options..., Create Report, Save Settings, Cancel, Help

The “Set Main Line” Configuration can be recalled and used any time.

Identify the Main Line, and set the Main Line Flag

Report Definition Screen - List of People

Configuration name: List of People

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report: Use the Current Focus Person

One person: 0

Filtered group: is a descendant of

Buttons: Add, Edit, Delete

Focus Group: Current group

Selected people on the Project Explorer

All people in the project

Report Destination: Screen Preview, Save to, Printer

File type: Adobe Reader (PDF)

File name: *.PDF

Buttons: Properties, Watermark

1 Copies

Page number for first page: 1

Print page range: 1 - 32767

Buttons: Options..., Create Report, Save Settings, Cancel, Help

The filter criteria for the main line have been set, and the “Main Line” flag has been enabled.

When we run the report, all those people who meet the filter criteria will have their “Main Line” flag set to “Y”

Click “Create Report”.

Identify the Main Line, and set the Main Line Flag

Filter progress

Clause 1 :	Is a Descendant of ID # 1 :	239
Clause 2 :	ID number = Equals 1 :	1
Clause 3 :	(unused)	
Clause 4 :	(unused)	
Clause 5 :	(unused)	
Clause 6 :	(unused)	
Clause 7 :	(unused)	
Clause 8 :	(unused)	

	Combined filter	240
	Plus spouses	153
	Plus ancestors	153
	Plus descendants	-----

	Total people	546

Do not close this window automatically

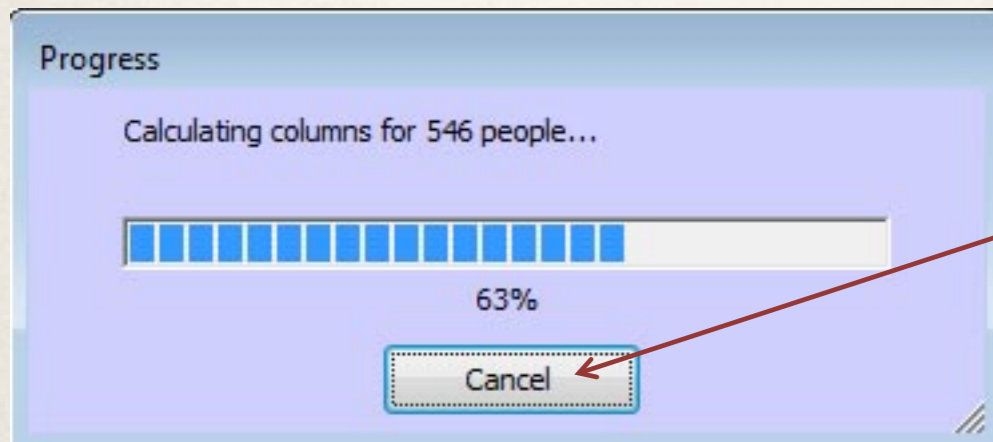
Close

This window will close automatically in 4 seconds

There are 239 direct descendants of William Mallett (1) (+ William = 240), 153 spouses of those 240, plus 153 ancestors of the 240.

Click "Close", (or wait till the dialog closes automatically after 4 seconds).

Identify the Main Line, and set the Main Line Flag



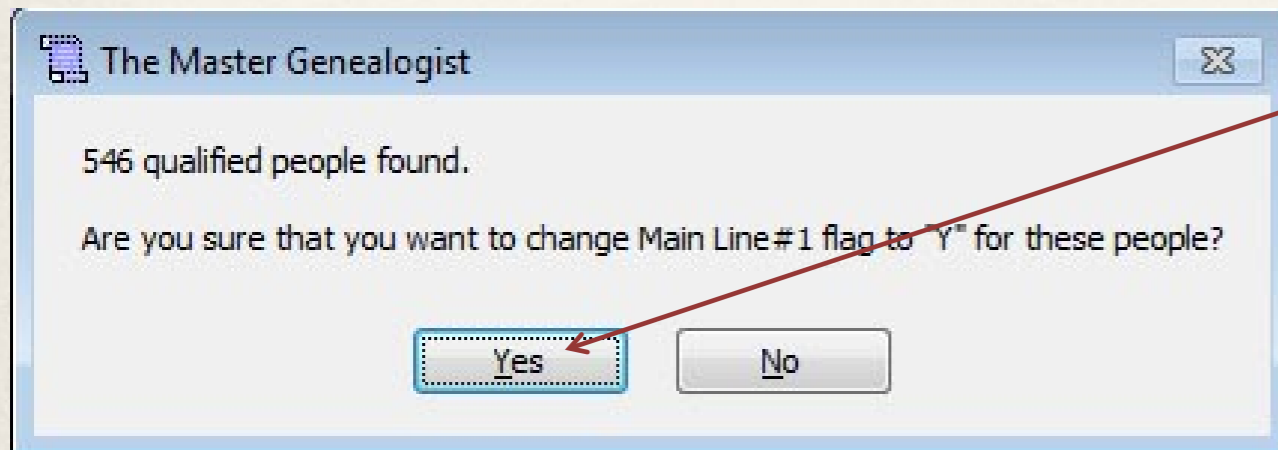
A progress bar will appear as the report is being generated. There may be no need to review the content of the report, so we can cancel the report output by pressing the cancel button. This will NOT prevent the “Main Line” flags from being set.

Mallett	William		1740
Harvey	Rosamond		1740
Harvey	Rosamond		1740
Copplestone	Elizabeth		1759
Copplestone	Elizabeth		1759
Hole	Judith		1762
Hole	Judith		1762
Mallett	John	Apr 24,	1764
Mallett	William	Apr 3,	1767
Lander	Sarah	Nov 20,	1767
Lander	Sarah	Nov 20,	1767
Mallett	Isaac	Jul 18,	1769
Cowling	James	Jun 2,	1782
Dingle	Mary Ann	Sep 4,	1783
Dingle	Mary Ann	Sep 4,	1783
Symons	John		1785
Mallett	Elizabeth Ash	Oct 3,	1785
Rogers	Mary Ann		1788
Mallett	John Coppleston	May 17,	1788
Mallett	George		1790
Mallett	Jane	Dec 4,	1790
Mallett	Elizabeth Lande		1795

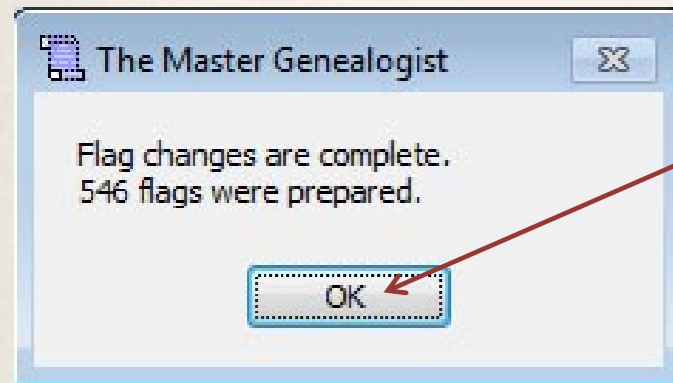
Two red arrows point from the text on the right to the second and third entries in the list: "Mallett William" and "Lander Sarah".

This is an excerpt from the List of People Report. Note that many people appear twice. These appear to be individuals who qualify as “Spouses” and as “Ancestors” at the same time, so the total number of 546 people identified by the filter is exaggerated somewhat.

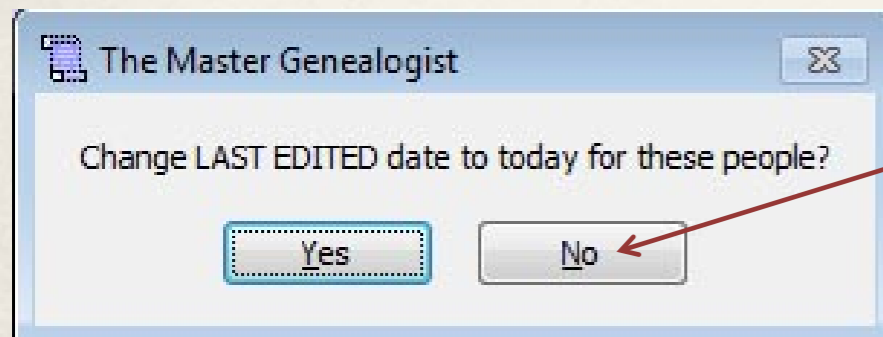
Identify the Main Line, and set the Main Line Flag



Now we are prompted to change the "Main Line" flag. Click "Yes".



The flags have been changed. Click "OK". Now for all of those who qualified, the "Main Line" flag has been set to "Y".



Should we change the "Last Edited Date" to today for the people whose flag has just been set? It's a matter of personal preference.

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

Report Definition Screen - List of People

Configuration name: List of People

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person

0

Filtered group

Buttons: Add, Edit, Delete

Focus Group

Current group

Selected people on the Project Explorer

All people in the project

Report Destination :

Screen Preview

Buttons: Properties, Watermark

Save to :

File type : Adobe Reader (PDF)

File name : *.PDF

Printer

1 Copies

Page number for first page : 1

Print page range : 1 - 32767

Buttons: Options..., Create Report, Save Settings, Cancel, Help

Bring up the Report Definition screen for the List of People Report.

Click Add to add new filter criteria.

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

Report Filter

Save Filter As

For example: People born in Virginia

Filter | Query by Example

(	* Field	Subfield	Operator	Value	)	Connect
	Main Line		= Equals	Y		OR
	Connected Line		= Equals	Y		END

And then add their

Spouses Ancestors generations Descendants generations

OK Load... Clear Cancel Help

Now we will read the values of the 2 flags that we created. If either is set to yes, then they meet the conditions of the filter, and we then add spouses, ancestors for 250 generations, and descendants for 250 generations. Save the new filter as “set connected lines”.

We may need to run this report multiple times, in order to identify all of the people connected in some way to the main line. Each time we run the report, we will set the “Connected Line” flag for those people who meet the conditions of the filter.

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

Report Filter

Save Filter As

For example: People born in Virginia

Filter | Query by Example

(	* Field	Subfield	Operator	Value	)	Connect
	Main Line		= Equals	Y		OR
	Connected Line		= Equals	Y		END

And then add their

Spouses Ancestors generations Descendants generations

OK Load... Clear Cancel Help

Click "OK"

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

Report Definition Screen - List of People

Configuration name: List of People

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person
0

Filtered group: set connected lines
Buttons: Add, Edit, Delete

Focus Group: Current group

Selected people on the Project Explorer

All people in the project

Report Destination : Screen Preview Save to :
File type : Adobe Reader (PDF)
File name : *.PDF Printer

Buttons: Properties, Watermark

1 Copies

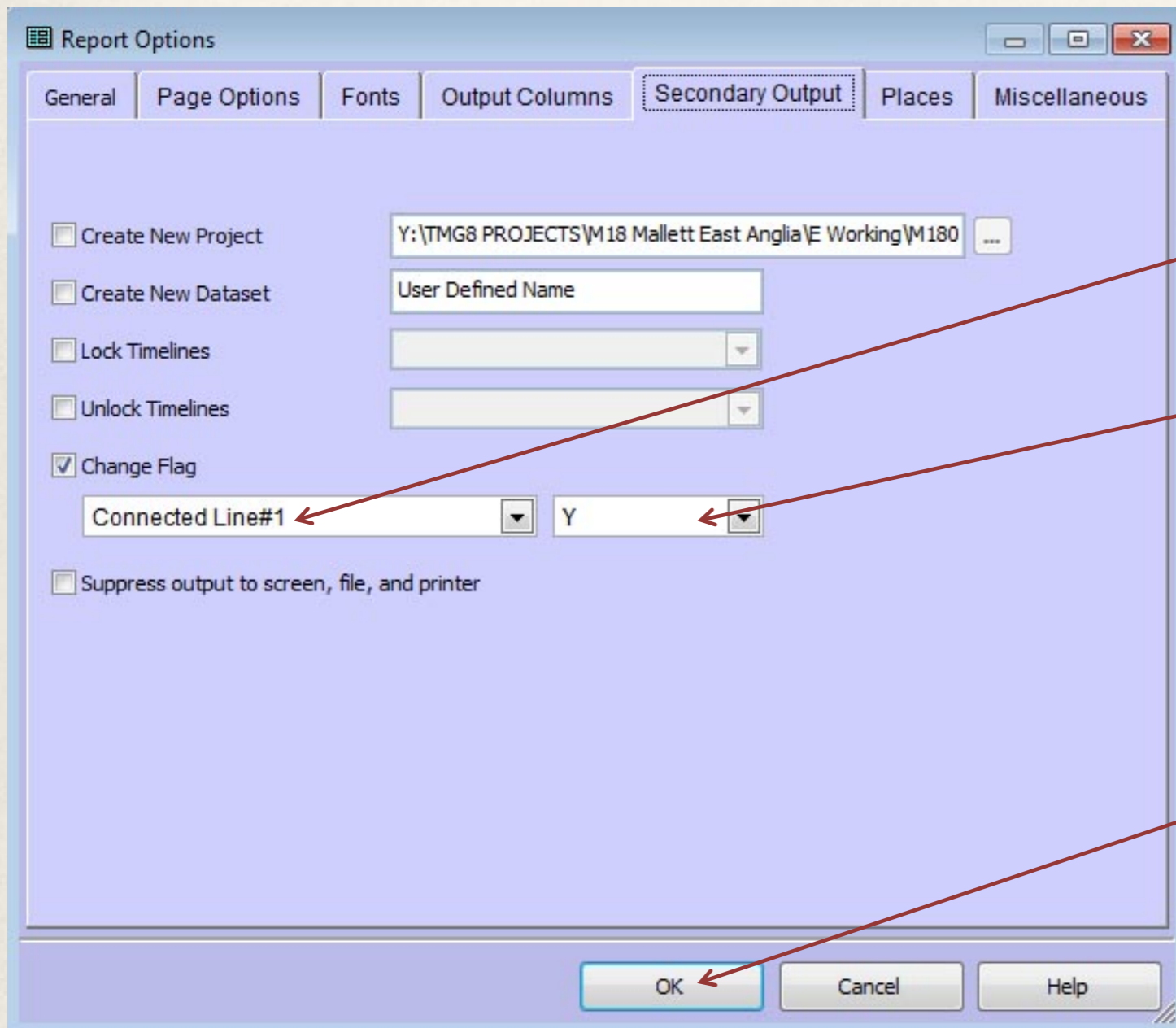
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Buttons: Options..., Create Report, Save Settings, Cancel, Help

Click Options to bring up the Report Options screen, and then select the "Secondary Output" tab.

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag



This is the "Secondary Output" screen.

Select the "Connected Line#1" flag from the drop down list box.

Select "Y" from the second drop down list box (flag value).

Click "OK"

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

Report Definition Screen - List of People

Configuration name: **Set Connected Line**

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person
0

Filtered group: **set connected lines**
Buttons: Add, Edit, Delete

Focus Group: Current group

Selected people on the Project Explorer

All people in the project

Report Destination : Screen Preview Save to : Printer

File type : Adobe Reader (PDF)

File name : *.PDF

1 Copies

Page number for first page : 1

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Buttons: Options..., **Create Report**, Save Settings, Cancel, Help

Save the new configuration as “Set Connected Line” (optional).

Click “Create Report”.

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

The screenshot shows a window titled "Filter progress" with a table of results. The table lists clauses 1 through 8, each with a filter condition and a count. Clause 1 has a count of 472, while clauses 2 through 8 have counts of 0. A summary section at the bottom shows a combined filter of 472, plus 1 spouse, 32 ancestors, and 7 descendants, resulting in a total of 512 people. There is a "Close" button and a message that the window will close automatically in 4 seconds.

Clause	Filter	Count
Clause 1 :	Main Line flag = Equals Y :	472
Clause 2 :	Connected Line flag = Equals Y :	0
Clause 3 :	(unused)	
Clause 4 :	(unused)	
Clause 5 :	(unused)	
Clause 6 :	(unused)	
Clause 7 :	(unused)	
Clause 8 :	(unused)	
Combined filter		472
Plus spouses		1
Plus ancestors		32
Plus descendants		7
Total people		512

Do not close this window automatically

Close

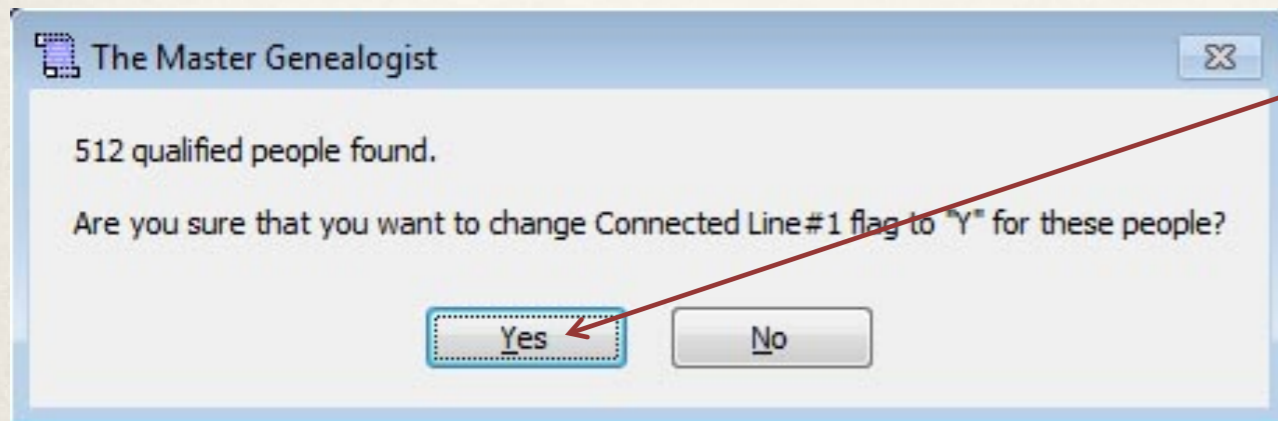
This window will close automatically in 4 seconds

472 individuals have their “Main Line” flag set. Note that 546 were identified in the LOP report that set the Main Line flag in the first place. The difference being that certain individuals were identified as both spouses and ancestors in that exercise, but of course they each have only 1 flag.

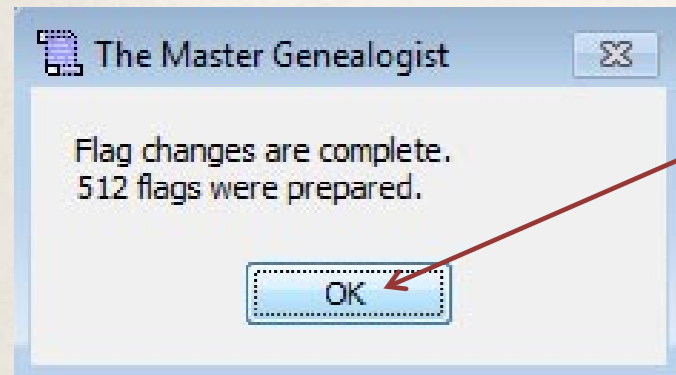
There are 0 individuals with their “Connected Line” flag set, because this is the first time that we have run the report that will set this flag.

1 spouse, 32 ancestors, and 7 descendants have been found. All 512 will have their Connected Line flag set.

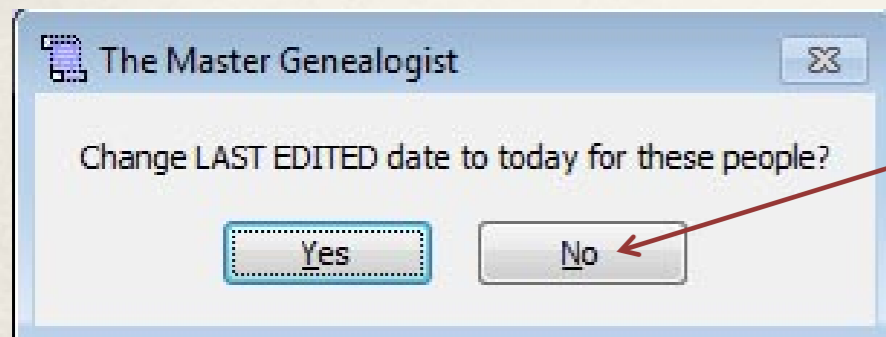
Identify the Main Line, and set the Main Line Flag



Now we are prompted to change the "Connected Line" flag. Click "Yes".



The flags have been changed. Click "OK". Now for all of those who qualified, the "Connected Line" flag has been set to "Y".



Should we change the "Last Edited Date" to today for the people whose flag has just been set? It's a matter of personal preference.

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

Report Definition Screen - List of People

Configuration name: Set Connected Line

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person
0

Filtered group: set connected lines
Buttons: Add, Edit, Delete

Focus Group: Current group

Selected people on the Project Explorer

All people in the project

Report Destination : Screen Preview, Save to, Printer

File type: Adobe Reader (PDF)

File name: *.PDF

Buttons: Properties, Watermark

1 Copies

Page number for first page: 1

Print page range: 1 - 32767

Buttons: Options..., Create Report, Save Settings, Cancel, Help

Run the same report a second time.
Click "Create Report".

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

Clause	Filter	Count
Clause 1 :	Main Line flag = Equals Y :	472
Clause 2 :	Connected Line flag = Equals Y :	512
Clause 3 :	(unused)	
Clause 4 :	(unused)	
Clause 5 :	(unused)	
Clause 6 :	(unused)	
Clause 7 :	(unused)	
Clause 8 :	(unused)	
Combined filter		512
Plus spouses		5
Plus ancestors		0
Plus descendants		6
Total people		523

Do not close this window automatically

Close

This window will close automatically in 2 seconds

512 people from the previous report now have their Connected Line flag set.

5 more spouses and 6 more descendants have been found. All 523 will have their Connected Line flag set.

Identify those Connected to but Outside of the Main Line, and set the Connected Line Flag

Clause 1 :	Main Line flag = Equals Y :	472
Clause 2 :	Connected Line flag = Equals Y :	525
Clause 3 :	(unused)	
Clause 4 :	(unused)	
Clause 5 :	(unused)	
Clause 6 :	(unused)	
Clause 7 :	(unused)	
Clause 8 :	(unused)	
Combined filter		525
Plus spouses		0
Plus ancestors		0
Plus descendants		0
Total people		525

Do not close this window automatically

Close

This window will close automatically in 3 seconds

Run the report multiple times until no more spouses, ancestors, or descendants are found. In this case we have 525 people in total, either in the main line or connected to it in some way.

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

Report Definition Screen - List of People

Configuration name: List of People

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report:

- Use the Current Focus Person
- One person: 0
- Filtered group: [Empty dropdown]
- Focus Group: Current group
- Selected people on the Project Explorer
- All people in the project

Buttons: Add, Edit, Delete

Report Destination:

- Screen Preview
- Save to: File type: Adobe Reader (PDF), File name: *.PDF
- Printer

Buttons: Properties, Watermark

Copies: 1

Page number for first page: 1

Print page range: 1 - 32767

Buttons: Options..., Create Report, Save Settings, Cancel, Help

Create a new List of People report to display those people that are outside of the main line but connected to it in some way.

Click "Add".

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

Field	Subfield	Operator	Value	Connect
Main Line		<> Does	Y	AND
Connected Line		= Equals	Y	END

Save the Filter as “read connected lines”. We want to exclude the main line, and include the connected lines.

“Main Line <> Does Not Equal Y
And
Connected Line = Equals Y”

Note that the “And then add their...” tick boxes are no longer ticked. We don’t want to add any additional people to those that meet the criteria of the filter from this point on.

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

Report Filter

Save Filter As

For example: People born in Virginia

Filter | Query by Example

(	* Field	Subfield	Operator	Value	)	Connect
	Main Line		<> Does	Y		AND
	Connected Line		= Equals	Y		END

And then add their

Spouses Ancestors generations Descendants generations

OK Load... Clear Cancel Help

Click "OK".

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

Report Definition Screen - List of People

Configuration name: List of People

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report: Use the Current Focus Person

One person
0

Filtered group: read connected lines
Buttons: Add, Edit, Delete

Focus Group: Current group

Selected people on the Project Explorer

All people in the project

Report Destination: Screen Preview
 Save to: File type: Adobe Reader (PDF), File name: *.PDF
 Printer

Buttons: Properties, Watermark

Copies: 1

Page number for first page: 1

Print page range: 1 - 32767

Buttons: Options..., Create Report, Save Settings, Cancel, Help

The “Connected Line” flag may still be enabled, but we don’t want to set it anymore.

Click “Options” to bring up the “Report Options” screen, then select the “Secondary Output” tab.

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

The screenshot shows the 'Report Options' dialog box with the 'Miscellaneous' tab selected. The 'Change Flag' checkbox is unchecked. The 'OK' button is highlighted with a red arrow. The 'Cancel' and 'Help' buttons are also visible.

Report Options

General | Page Options | Fonts | Output Columns | Secondary Output | Places | Miscellaneous

Create New Project Y:\TMG8 PROJECTS\M03 Tavistock\E Working\Tavistock from ...

Create New Dataset User Defined Name

Lock Timelines

Unlock Timelines

Change Flag

Connected Line#1 N

Suppress output to screen, file, and printer

OK Cancel Help

Make sure the "Change Flag" tick box is unticked.

Click "OK".

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

Report Definition Screen - List of People

Configuration name: List of People

Add Delete Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person
0

Filtered group: read connected lines
Add Edit Delete

Focus Group: Current group

Selected people on the Project Explorer

All people in the project

Report Destination : Screen Preview Save to: Printer

File type: Adobe Reader (PDF) Properties Watermark

File name: *.PDF

1 Copies Page number for first page: 1 Print page range: 1 - 32767

Options... Create Report Save Settings Cancel Help

Click "Create Report."

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

Clause	Filter	Count
Clause 1 :	Main Line flag <> Does not equal Y :	64
Clause 2 :	Connected Line flag = Equals Y :	525
Clause 3 :	(unused)	
Clause 4 :	(unused)	
Clause 5 :	(unused)	
Clause 6 :	(unused)	
Clause 7 :	(unused)	
Clause 8 :	(unused)	
Combined filter		53
Plus spouses		-----
Plus ancestors		-----
Plus descendants		-----
Total people		53

Do not close this window automatically

Close

This window will close automatically in 3 seconds

64 people do not have their Main Line flag set, and 53 of them also have their Connected Line flag set.

This means that 53 people are outside of the main line but connected to it. It also means that 11 people have neither flag set, so are not connected to the main line in any way.

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

Lander	Simon	Jul 14,	1689	118
Lander	Philadelohia	Aug 21,	1714	120
Lander	Nicholas	May 9,	1717	117
Lander	Grace	Apr 5,	1719	116
Lander	William	Mar 24,	1721	115
Lander	Susanna	Aug 9,	1724	114
Lander	Edward	Mar 29,	1733	113
Lander	Thomas	Jun 12,	1757	108
Lander	Simon	Jan 25,	1761	110
Lander	Joan	Apr 14,	1765	109
Lander	Dorothy	Jul 22,	1770	111
Lander	Simon	Mar 15,	1778	112
Northey	Robert		1807	179
Sarah			1809	180
Annie			1831	169
Annie			1831	498
Thomas	William		1836	388
Eliza			1837	389
Bolt	John		1839	340
Maria			1839	470
Kellaway	Mary Ann		1840	341
Oliver	Marsena		1845	469
Veale	Henry		1849	257
Bastow	Sarah		1851	258
Crowhurst	James		1854	55
?	Rose		1855	133
Hornsby	Richard Samuel		1855	369
House	Ellen		1855	385
Brice	James		1859	384
Bolt	Eliza Kate		1860	370
Westlake	John		1861	421
Davey	Emma		1862	422
Denner	Henry		1864	386
Ellen	Emma		1866	484
Heath	George Henry		1867	483
Simmons	Jessamine Flore		1867	387
Haywood	Philip		1871	381
Davies	Mary Emma		1872	382
Gadd	Elizabeth		1872	294
Wedlock	Herbert		1872	293

This is an excerpt from the LOP report that we just created, showing the 53 people who are connected to the main line. Are there any of interest that we wish to keep?

If so, we need to change their “Main Line” flag to “Y”, either manually, or automatically through a LOP report.

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

Report Filter

Save Filter As

For example: People born in Virginia

Filter | Query by Example

(	* Field	Subfield	Operator	Value	) Connect
(	Connected Line		= Equals	N	END

And then add their

Spouses Ancestors generations Descendants generations

OK Load... Clear Cancel Help

Create another LOP report, this time to capture the 11 people who have neither their Main Line flag nor their Connected Line flag set.

“Connected Line = Equals N”

Save the filter as “unconnected”.

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

The screenshot shows a window titled "Filter progress" with a light blue background. It contains a table of filter results. The first row shows "Clause 1 : Connected Line flag = Equals N : 11". The next seven rows show "Clause 2 : (unused)", "Clause 3 : (unused)", "Clause 4 : (unused)", "Clause 5 : (unused)", "Clause 6 : (unused)", "Clause 7 : (unused)", and "Clause 8 : (unused)". A horizontal line separates these from the summary rows: "Combined filter 11", "Plus spouses -----", "Plus ancestors -----", "Plus descendants -----", and "Total people 11". At the bottom left is a checkbox labeled "Do not close this window automatically". At the bottom center is a "Close" button. At the bottom right, a message states "This window will close automatically in 4 seconds".

Clause 1 :	Connected Line flag = Equals N :	11
Clause 2 :	(unused)	
Clause 3 :	(unused)	
Clause 4 :	(unused)	
Clause 5 :	(unused)	
Clause 6 :	(unused)	
Clause 7 :	(unused)	
Clause 8 :	(unused)	

	Combined filter	11
	Plus spouses	-----
	Plus ancestors	-----
	Plus descendants	-----

	Total people	11

11 people meet the conditions of the filter, as expected.

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project

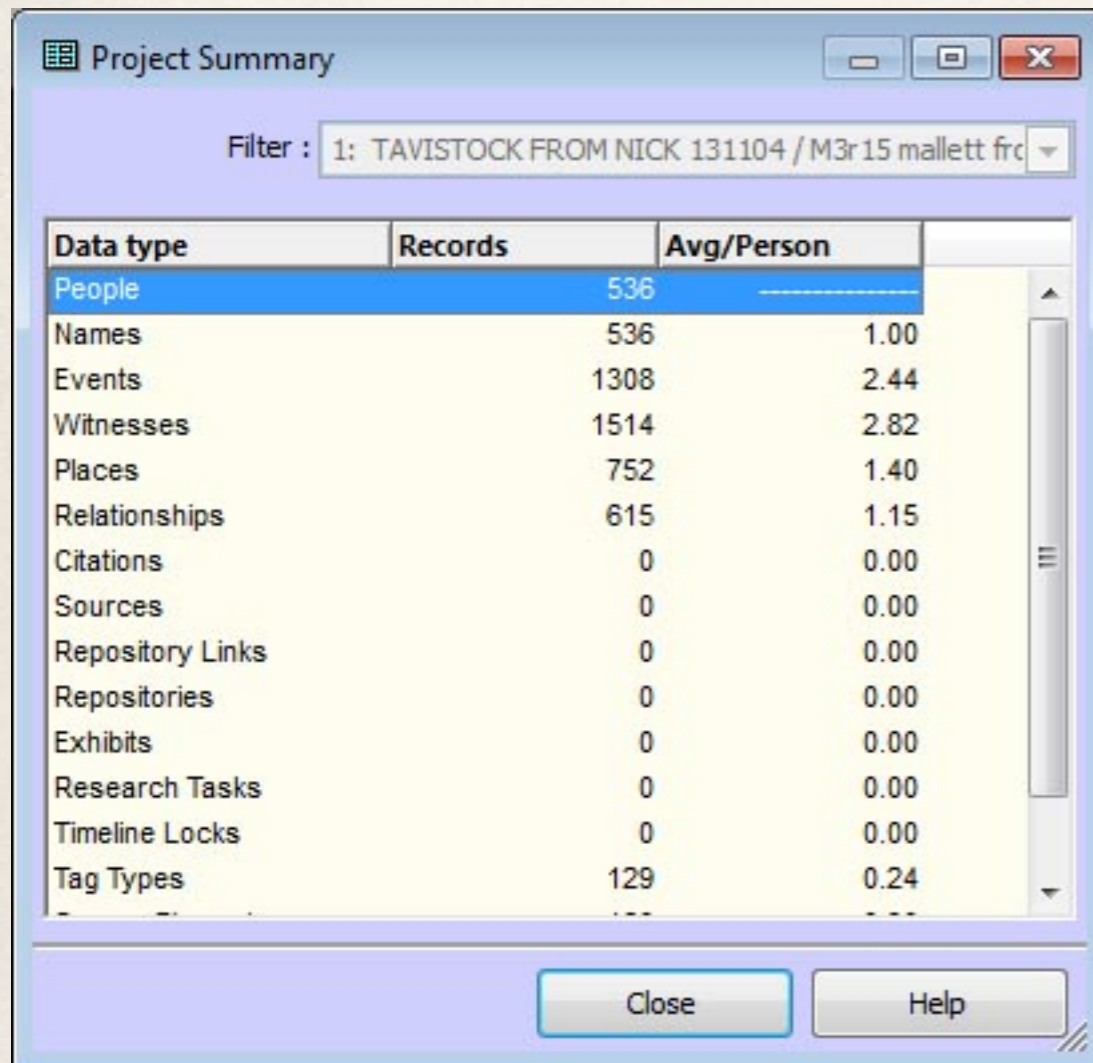
List of Selected People

Surname-----	Given Name-----	Birth Date-----	Birth City-----	Birth County-----	ID Num
Barber	William				121
Burrows	Esther Lillian				231
Combe	Joan				477
Gliddon	Elizabeth				534
Westaway	Thomas				210
Mallett	John Gliddon	Nov 29, 1784			537
Mallett	Jane Gliddon	Jun 10, 1787			535
Seckham	Richard	Jun 30, 1790			200
Mallett	William H R	Sep, 1911			232
Burgess	Thomas	1971			300
Humphreys	Gareth James	1981			301

These are the 11 people who aren't connected in any way to the Main Line.

Each should be checked to find out why. Perhaps they should be connected, or maybe they're data entry errors, or completely separate and unrelated lines that can simply be ignored.

Analyse those Outside of the Main Line, and Decide if there are any of those that we wish to keep in our new Project



The screenshot shows a window titled 'Project Summary' with a filter set to '1: TAVISTOCK FROM NICK 131104 / M3r 15 mallett fr'. Below the filter is a table with three columns: 'Data type', 'Records', and 'Avg/Person'. The 'People' row is highlighted in blue. At the bottom of the window are 'Close' and 'Help' buttons.

Data type	Records	Avg/Person
People	536	-----
Names	536	1.00
Events	1308	2.44
Witnesses	1514	2.82
Places	752	1.40
Relationships	615	1.15
Citations	0	0.00
Sources	0	0.00
Repository Links	0	0.00
Repositories	0	0.00
Exhibits	0	0.00
Research Tasks	0	0.00
Timeline Locks	0	0.00
Tag Types	129	0.24

Have we found everyone?

There are 536 people in the project according to the project summary.

472 people have the Main Line flag set.
53 are connected to the main line
11 are unconnected.

$472 + 53 + 11 = 536.$

Create a New TMG Project based on the “Main Line” Flag

Report Filter

Save Filter As

For example: People born in Virginia

Filter | Query by Example

(	* Field	Subfield	Operator	Value	) Connect
	Main Line		= Equals	Y	END

And then add their

Spouses Ancestors generations Descendants generations

OK Load... Clear Cancel Help

Create one more LOP report, this time to capture all of the people who have their Main Line flag set.

“Main Line = Equals Y”

Save the filter as “read main line”.

All of the people who qualify for this report will be exported to a new project.

Click “OK”

Create a New TMG Project based on the “Main Line” Flag

Report Definition Screen - List of People

Configuration name: List of People

Buttons: Add, Delete, Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person
0

Filtered group: read main line
Buttons: Add, Edit, Delete

Focus Group: Current group

Selected people on the Project Explorer

All people in the project

Report Destination : Screen Preview Save to : Printer

File type : Adobe Reader (PDF)

File name : *.PDF

Buttons: Properties, Watermark

1 Copies

Page number for first page : 1

Print page range : 1 - 32767

Buttons: Options..., Create Report, Save Settings, Cancel, Help

Click “Options...” to bring up the “Report Options” screen, then click the “Secondary Output” tab

Create a New TMG Project based on the “Main Line” Flag

Report Options

General Page Options Fonts Output Columns Secondary Output Places Miscellaneous

Create New Project

Create New Dataset

Lock Timelines

Unlock Timelines

Change Flag

Suppress output to screen, file, and printer

Y:\TMG8 PROJECTS\M03 Tavistock\E Working\Tavistock from

User Defined Name

Main Line#1 Y

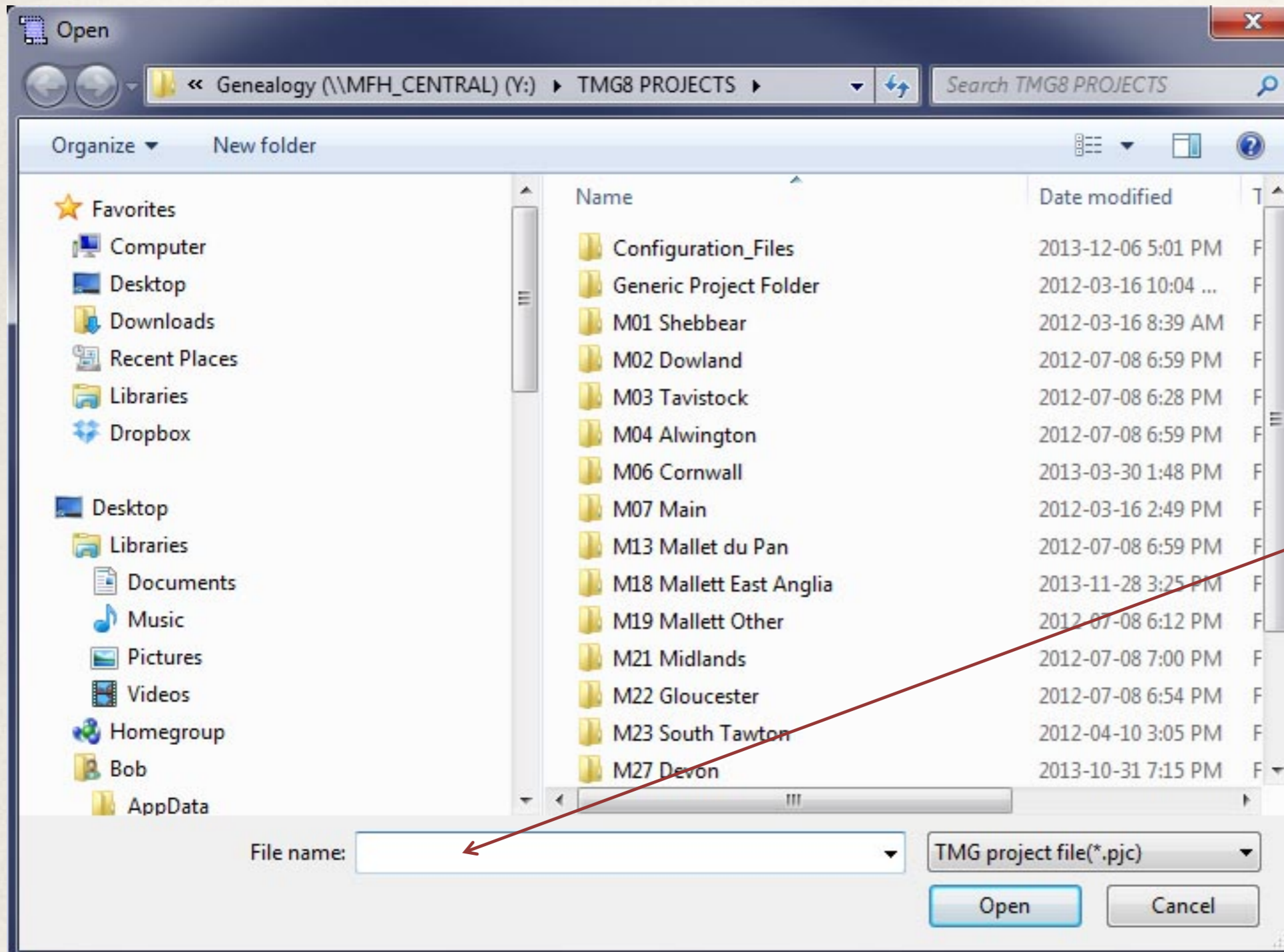
OK Cancel Help

Tick the “Create New Project” tick box.

Click the ellipsis to bring up a File “Open” dialog box where we can give the new project a name, and choose a file location to save it to.

Click “OK”

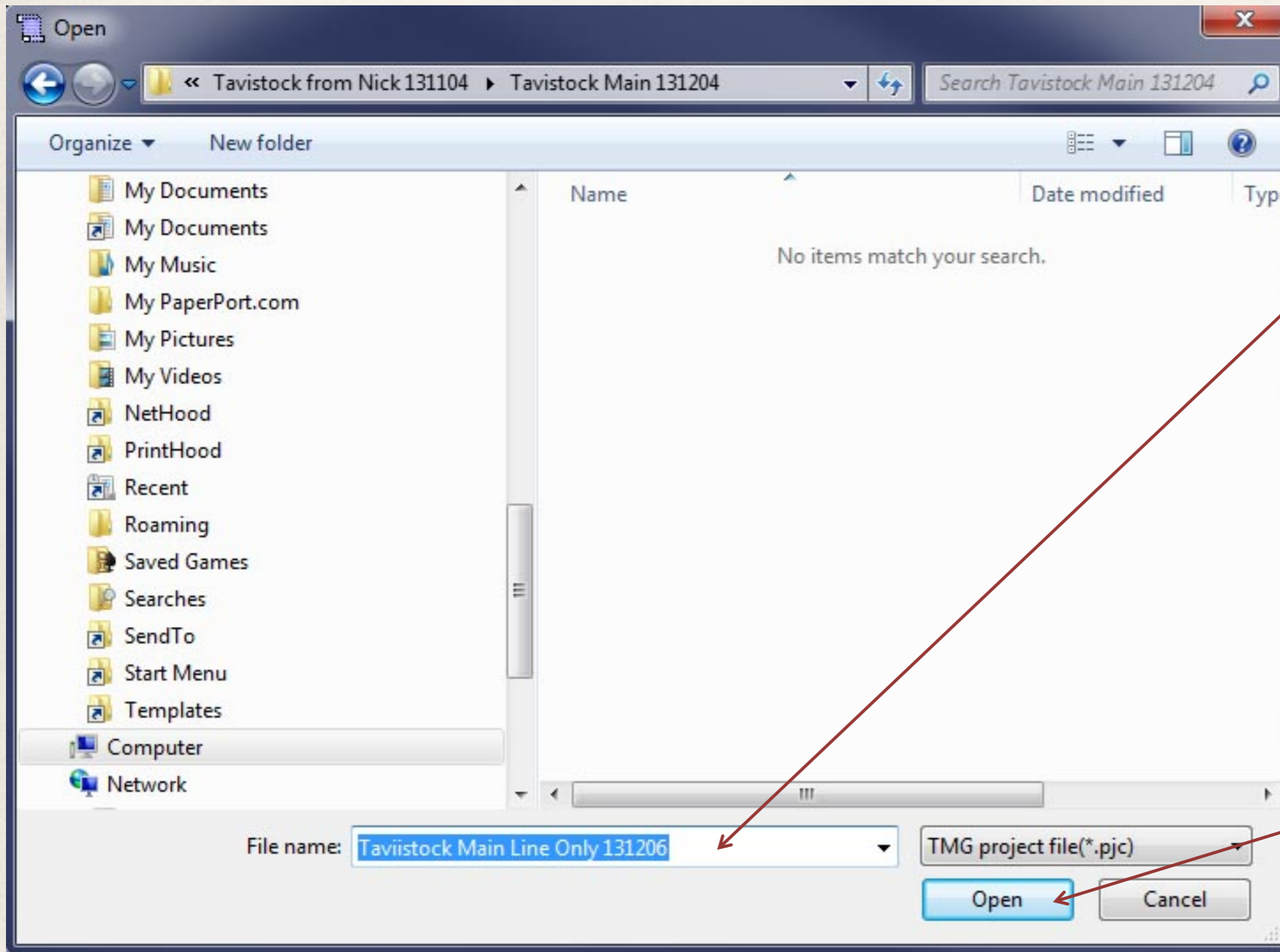
Create a New TMG Project based on the “Main Line” Flag



By default this dialog opens to the “Default Project Path”, set under “Program Preferences”, “Program Options”, “General”.

Give the new project a name, and choose a location for it. You can create a folder for it during this process if you wish.

Create a New TMG Project based on the “Main Line” Flag



The new project's name will be "Tavistock Main Line Only 131206.pjc", and will be saved in the folder "Tavistock Main 131204".

The project hasn't been created yet.

Click "Open"

Create a New TMG Project based on the “Main Line” Flag

Report Options

General | Page Options | Fonts | Output Columns | Secondary Output | Places | Miscellaneous

Create New Project Y:\TMG8 PROJECTS\M03 Tavistock\E Working\Tavistock from

Create New Dataset User Defined Name

Lock Timelines [Dropdown]

Unlock Timelines [Dropdown]

Change Flag

 Main Line#1 Y

Suppress output to screen, file, and printer

OK Cancel Help

Click “OK”

Create a New TMG Project based on the “Main Line” Flag

Report Definition Screen - List of People

Configuration name: List of People

Add Delete Reset Defaults

Subject(s) of the report : Use the Current Focus Person

One person
0

Filtered group: read main line
Add Edit Delete

Focus Group: Current group

Selected people on the Project Explorer

All people in the project

Report Destination :

Screen Preview

Save to :
File type : Adobe Reader (PDF)
File name : *.PDF

Printer

1 Copies

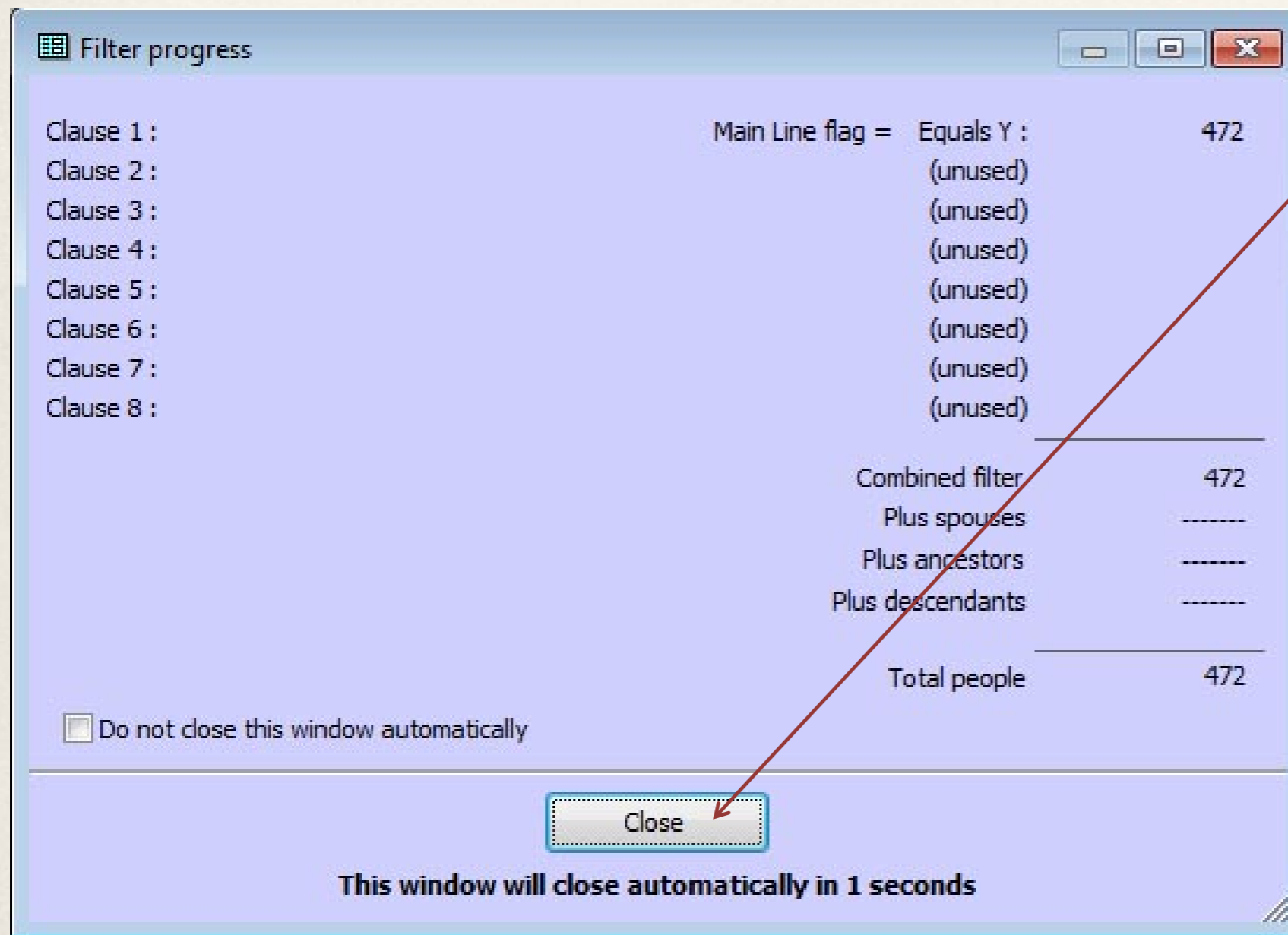
Page number for first page : 1

Print page range : 1 - 32767

Options... Create Report Save Settings Cancel Help

Click “Create Report”.

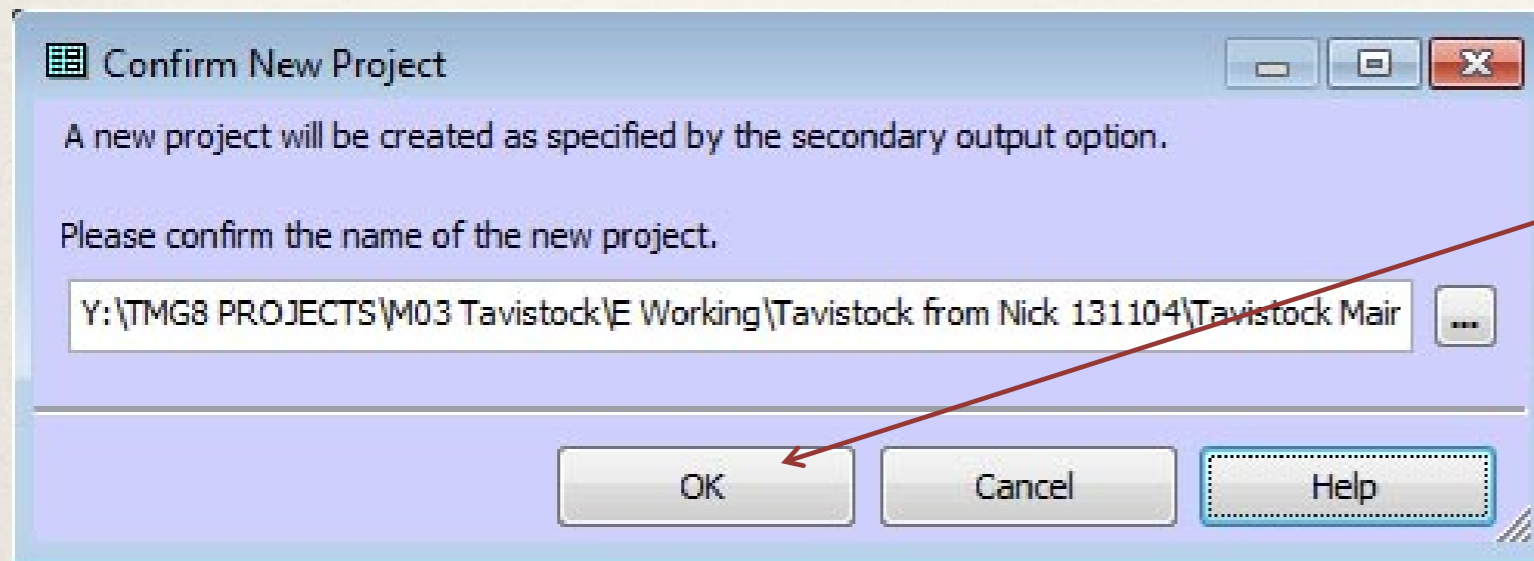
Create a New TMG Project based on the “Main Line” Flag



472 people have their “Main Line” flag set.

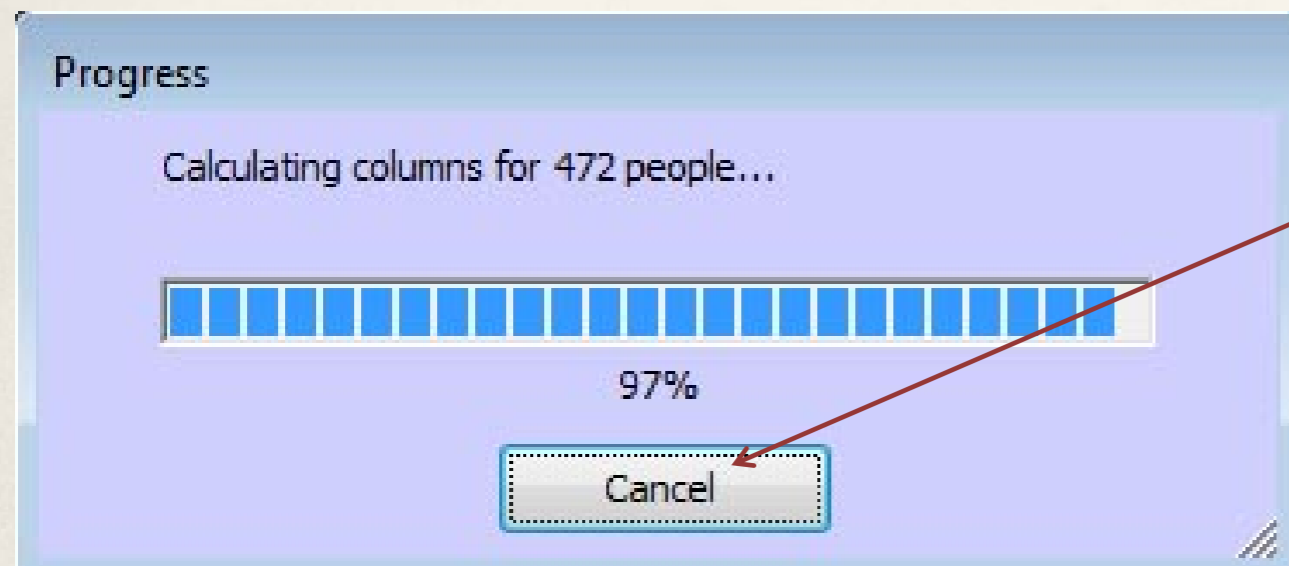
Click “Close” (or wait 4 seconds).

Create a New TMG Project based on the “Main Line” Flag



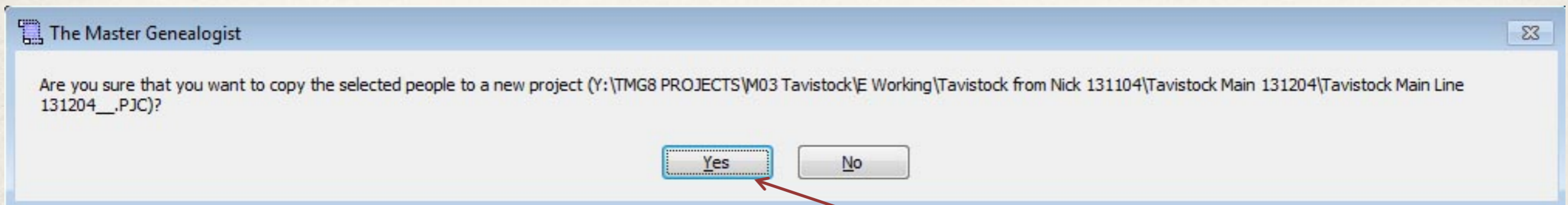
The “Confirm New Project” window opens, asking us if we want to create the new project.

Click “OK”.

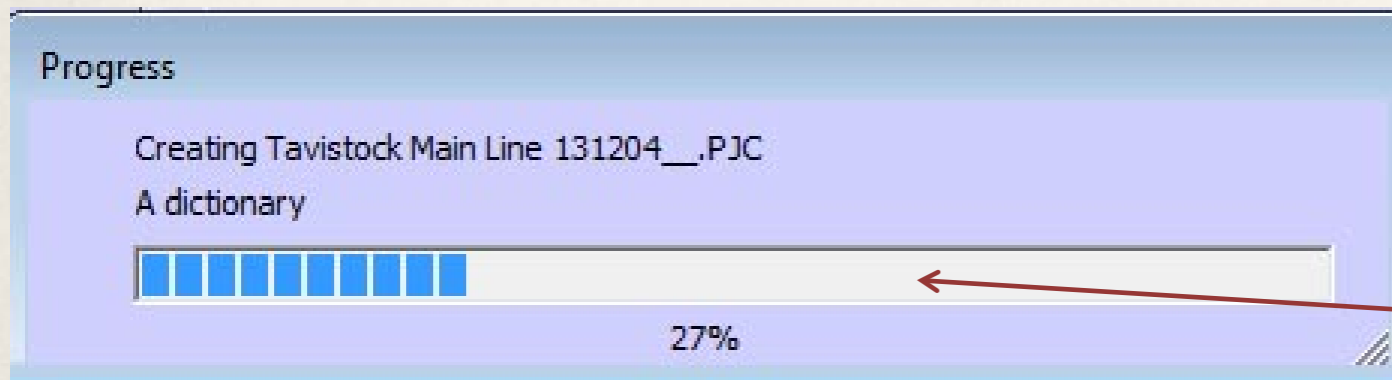


This progress bar is presented as the text report is being generated. We don't really need to view this report, so press cancel. This won't prevent us from creating the new project.

Create a New TMG Project based on the “Main Line” Flag



Are you sure you want to create the new project? Click “Yes”.



A progress bar is presented as the project is being created.



The new project has been created. Click OK.

Create a New TMG Project based on the “Main Line” Flag

William Mallett is still number 1, and there are 472 people in the new project. All people in the new project have the same ID numbers as in the project that we extracted them from. We may wish to renumber them, or we may have reason to leave them as they are. We may also wish to delete the “Main Line” and “Connected Line” flags, since they no longer have a purpose.

Type	Date	Name/Place	Age	M	S	E	T
* Note	_____	Married by Banns, 1 May, 8 May and 15					✓
* Birth	c _____	1740 His age at death was given as 73. It is	~0				✓
* Marriage	May 24, 1763	Rosamond HARVEY (2); St. Eustachius,	~23				
* Son-Biologic	Apr 24, 1764	John MALLET (3); Tavistock	~24				
* Son-Biologic	Apr 03, 1767	William MALLET (4); Tavistock	~27				
* Son-Biologic	Jul 18, 1769	Isaac MALLET (5); Tavistock	~29				
* Death	May __, 1813	West St Tavistock bur: 22 May	~73				
* Burial	May 22, 1813		~73				

Data type	Records	Avg/Person
People	472	-----
Names	472	1.00
Events	1244	2.64
Witnesses	1435	3.04
Places	726	1.54
Relationships	554	1.17
Citations	0	0.00
Sources	0	0.00
Repository Links	0	0.00
Repositories	0	0.00
Exhibits	0	0.00
Research Tasks	0	0.00
Timeline Locks	0	0.00
Tag Types	129	0.27