Creating a Subset from a TMG Project

Presented by
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Introduction

Sharing a TMG project with another TMG user is as simple as giving them a copy of the .sqz backup file. However, there may be times when the person with whom you are sharing is interested in only a particular line of descent.

Creating a new project from an existing project may not be considered to be intuitive for some, hence the need to present a method that works. The following procedure involves the use of a Focus Group and a List of People Report.

This presentation will feature TMG ver. 8.08.

Choose the progenitor of interest from your main project.
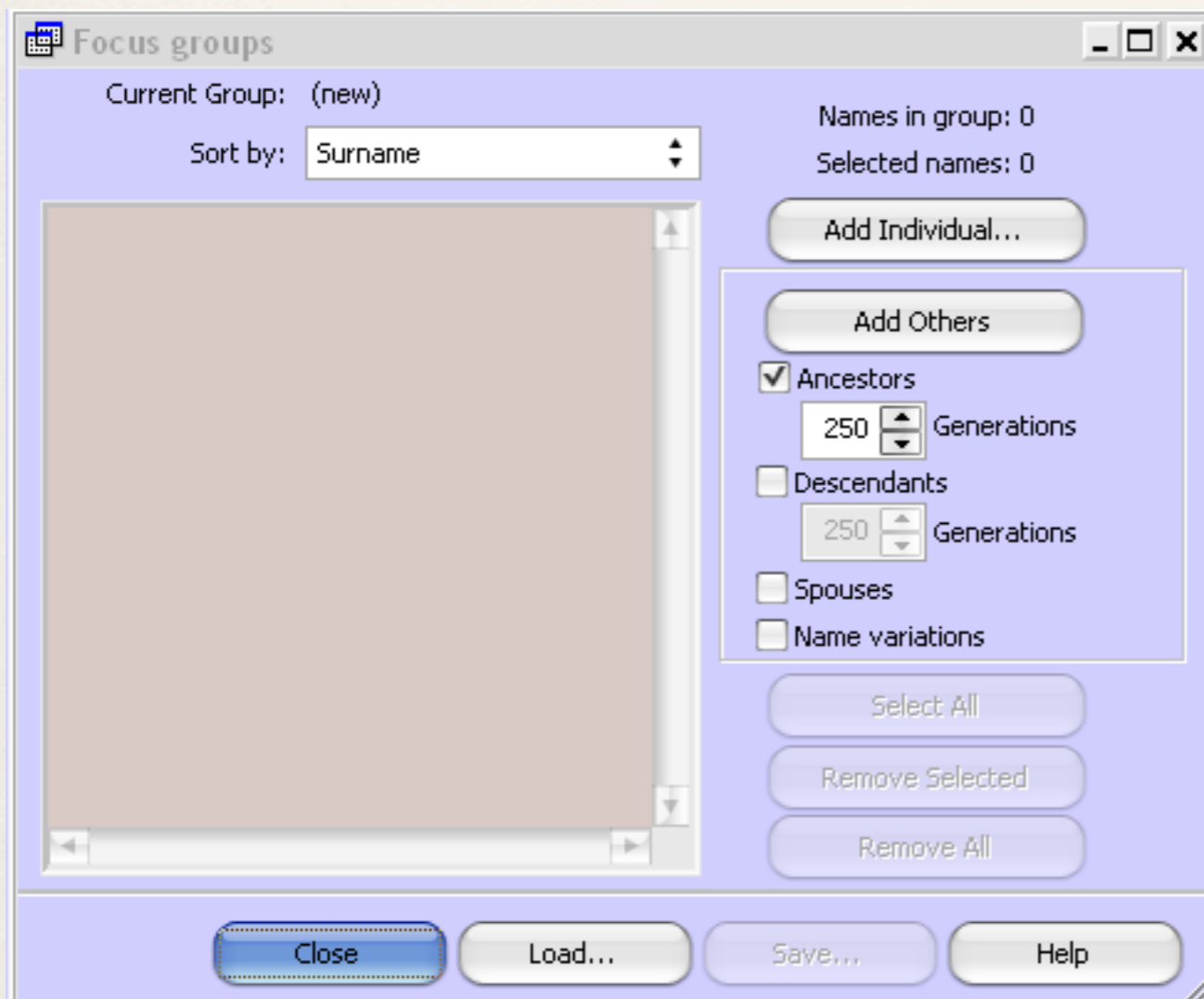
Tristram Coffyn (1605-1681)

Click on Focus Group from the TMG Windows Drop-down Menu
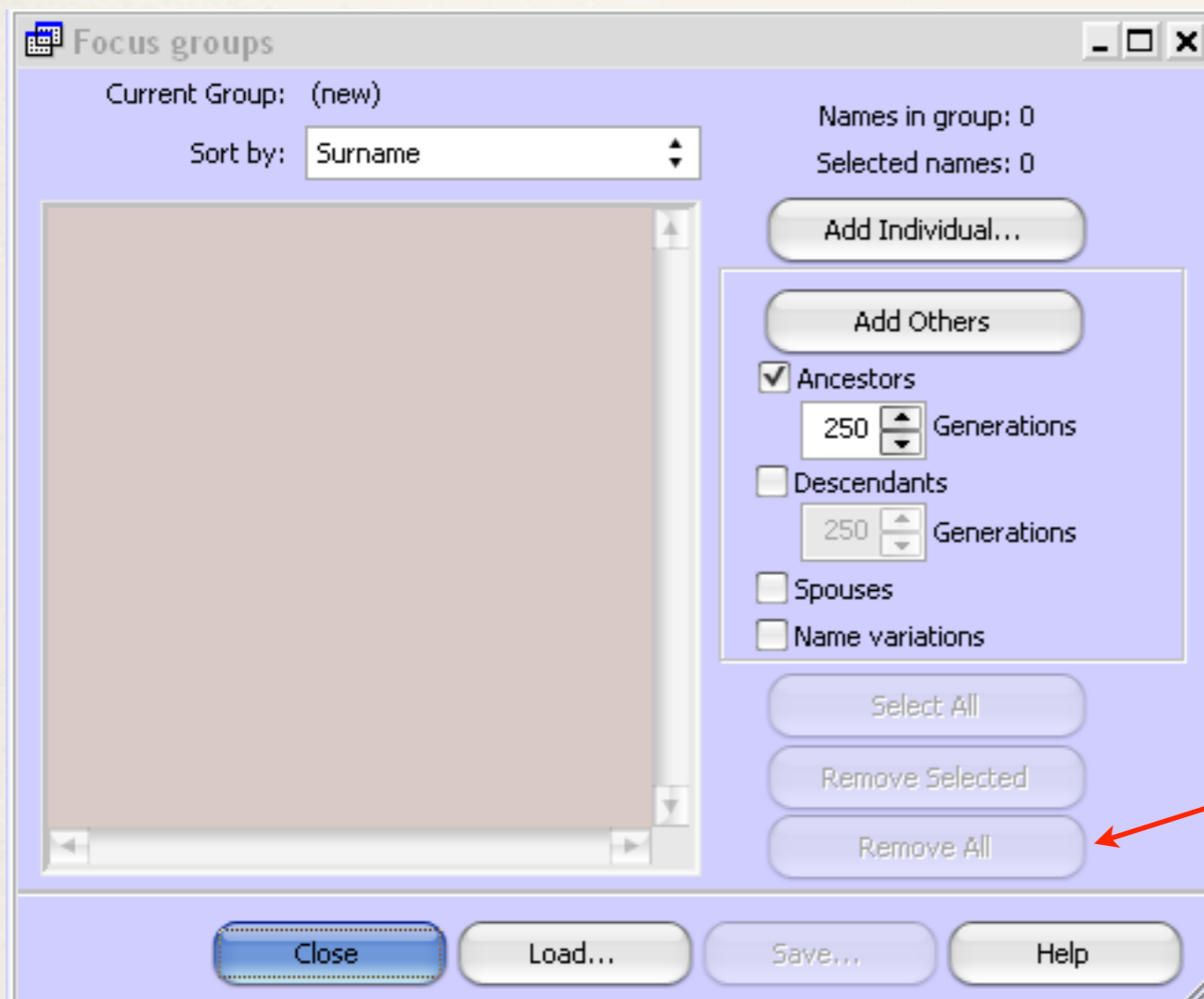
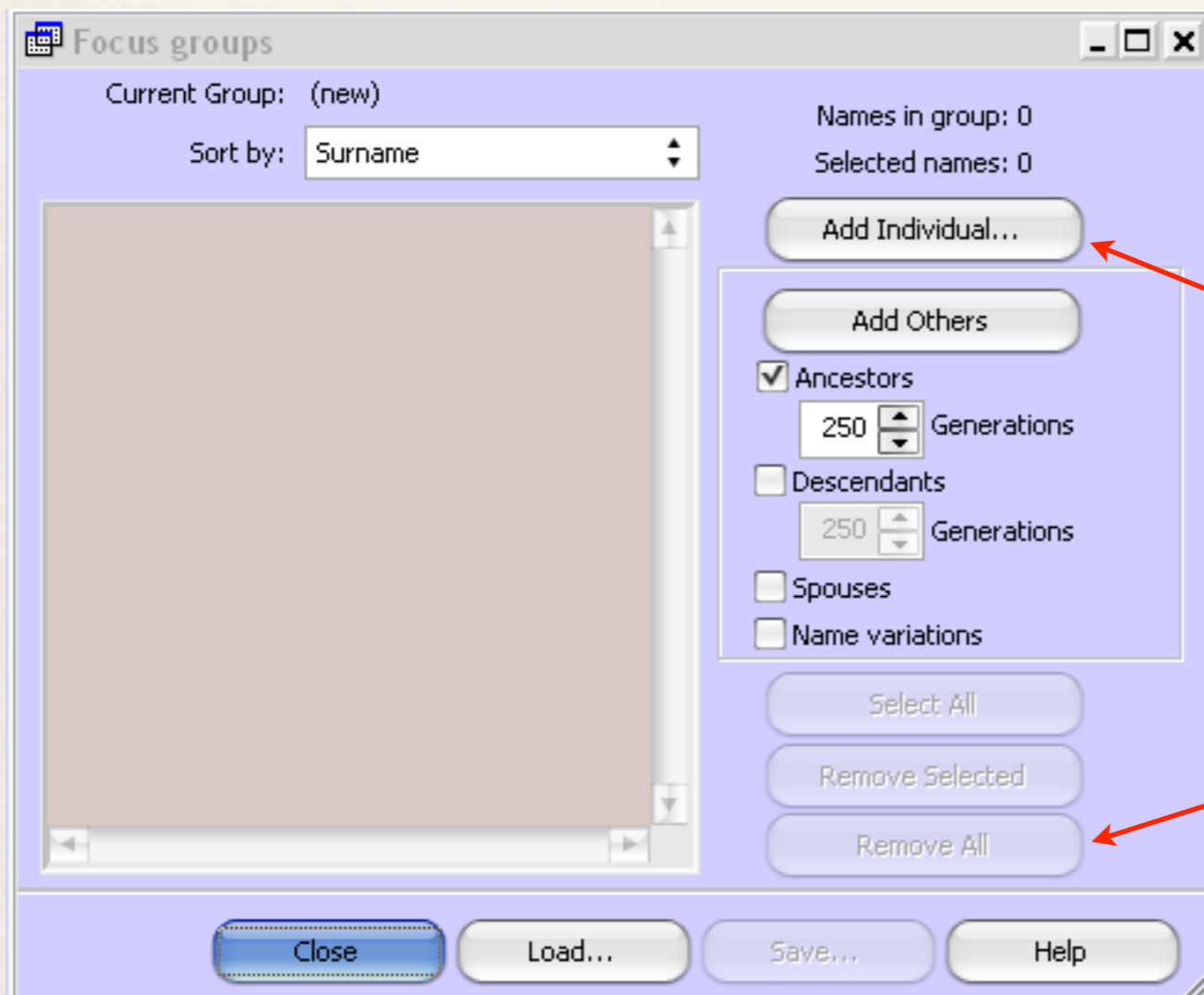The Focus Group window should appear empty of names, as shown here.

Click on Focus Group from the TMG Windows Drop-down Menu

The Focus Group window should appear empty of names, as shown here.

1. If there are people listed from a previous exercise, click 'Remove All'.

Click on Focus Group from the TMG Windows Drop-down Menu

The Focus Group window should appear empty of names, as shown here.

2. Click 'Add Individual'

1. If there are people listed from a previous exercise, click 'Remove All'.

Focus Group

Focus Group

1. Enter the TMG ID for the progenitor of interest.

Focus Group

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Focus Group

1. Enter the TMG ID for the progenitor of interest.

2. Click OK

Focus Group
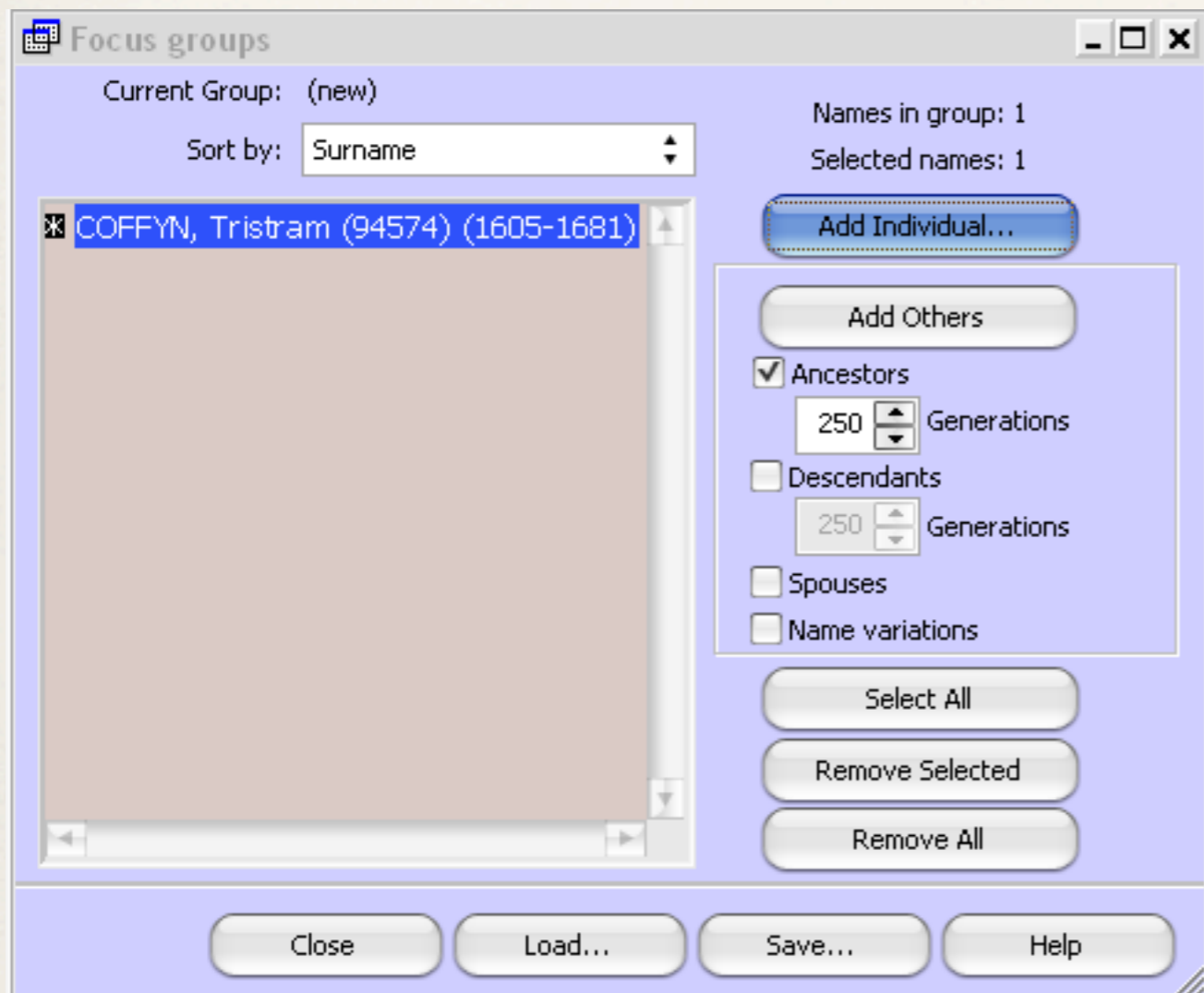
This is the starting point in the Focus Group.

Since the interest for this exercise is to create a line of descent from Tristram Coffyn, do the following.

Focus Group

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1. Uncheck Ancestors.

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1. Uncheck Ancestors.

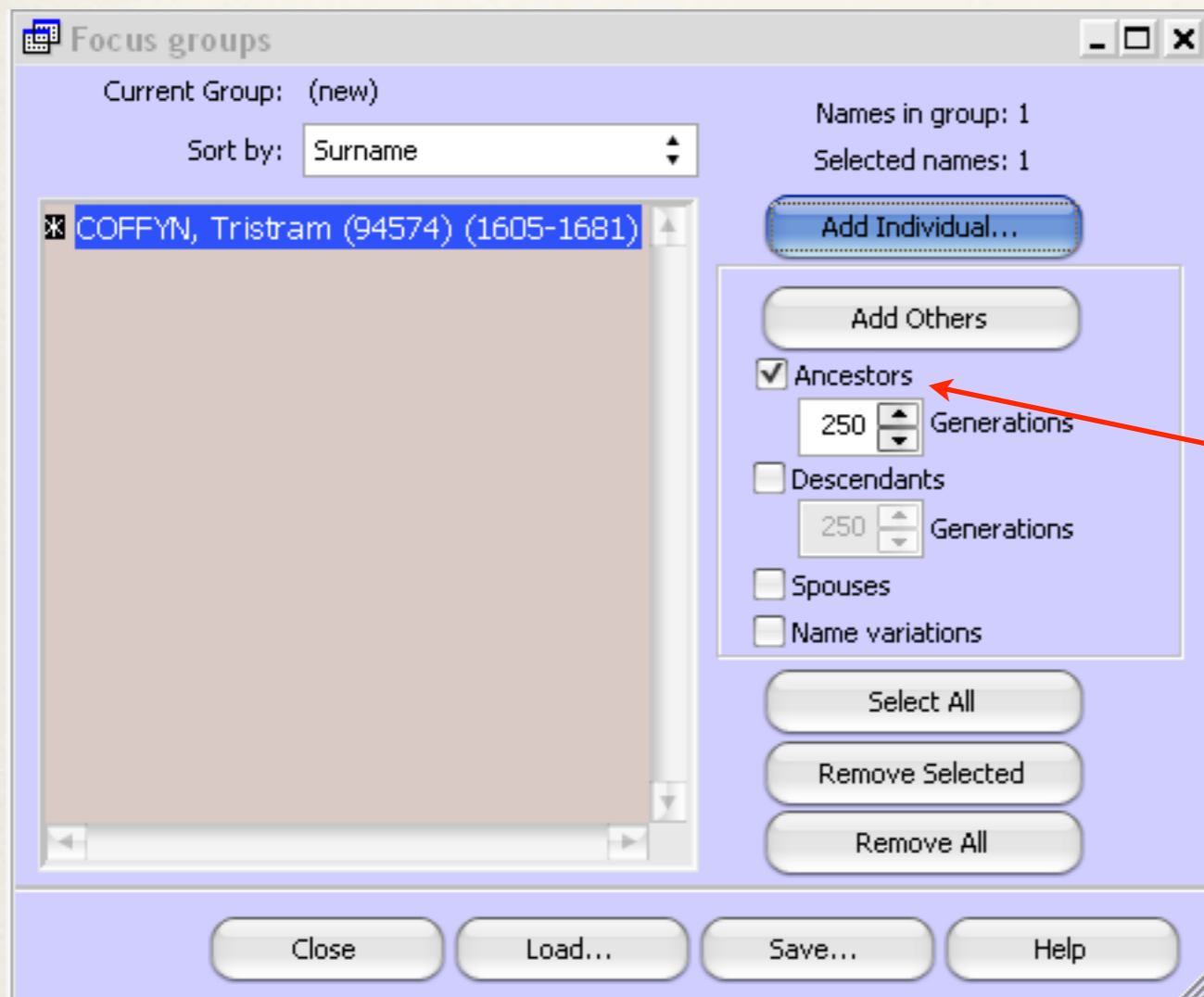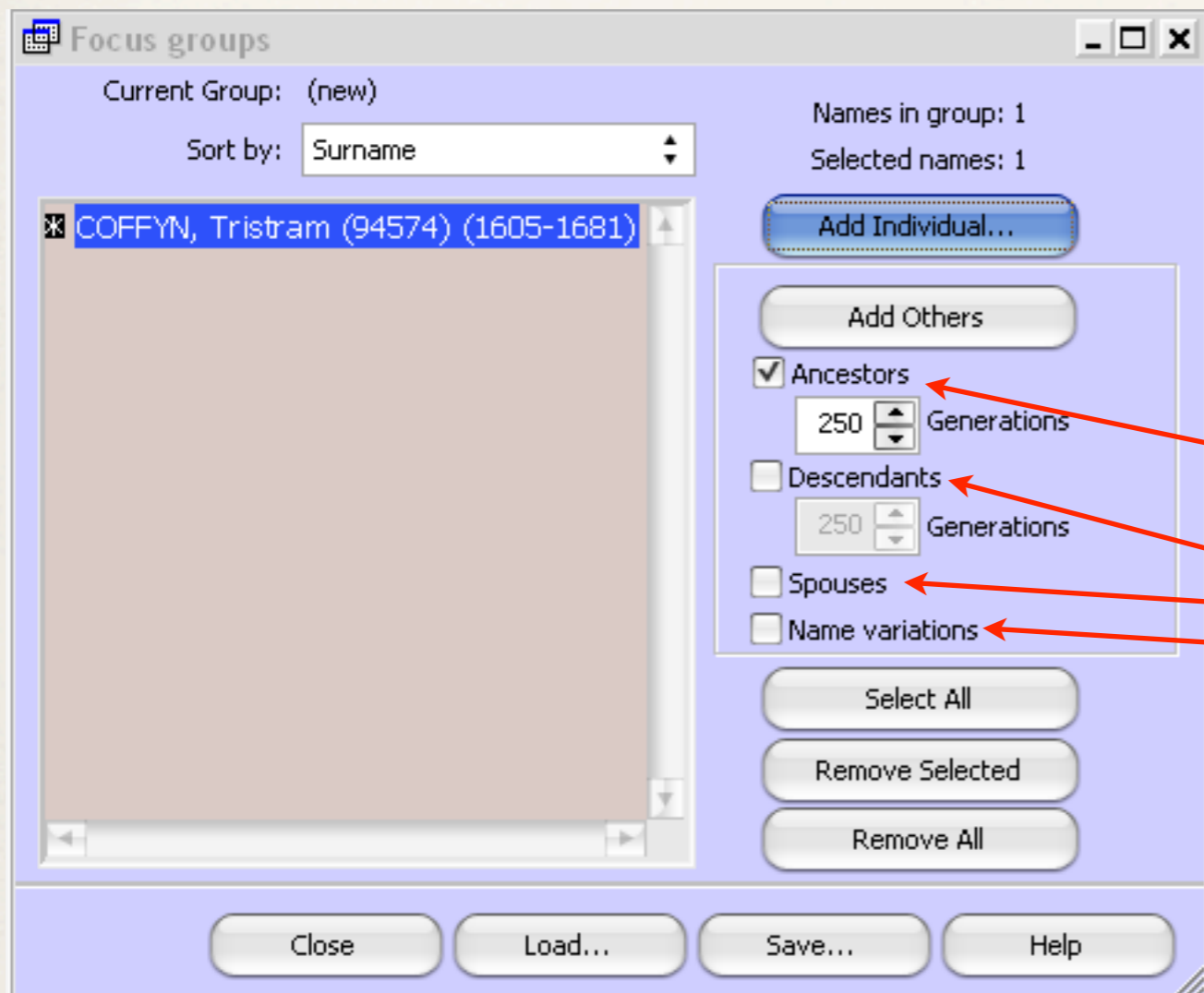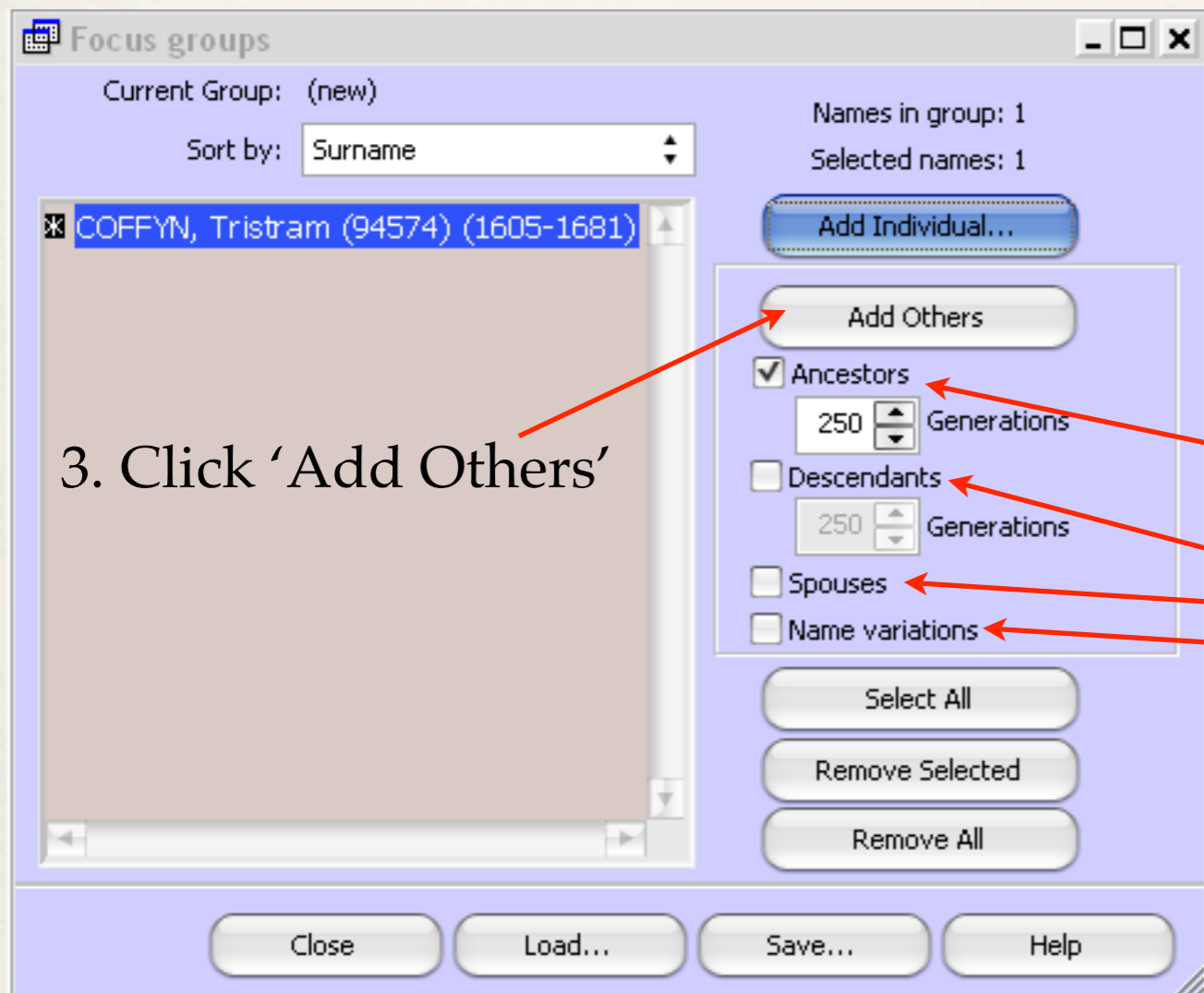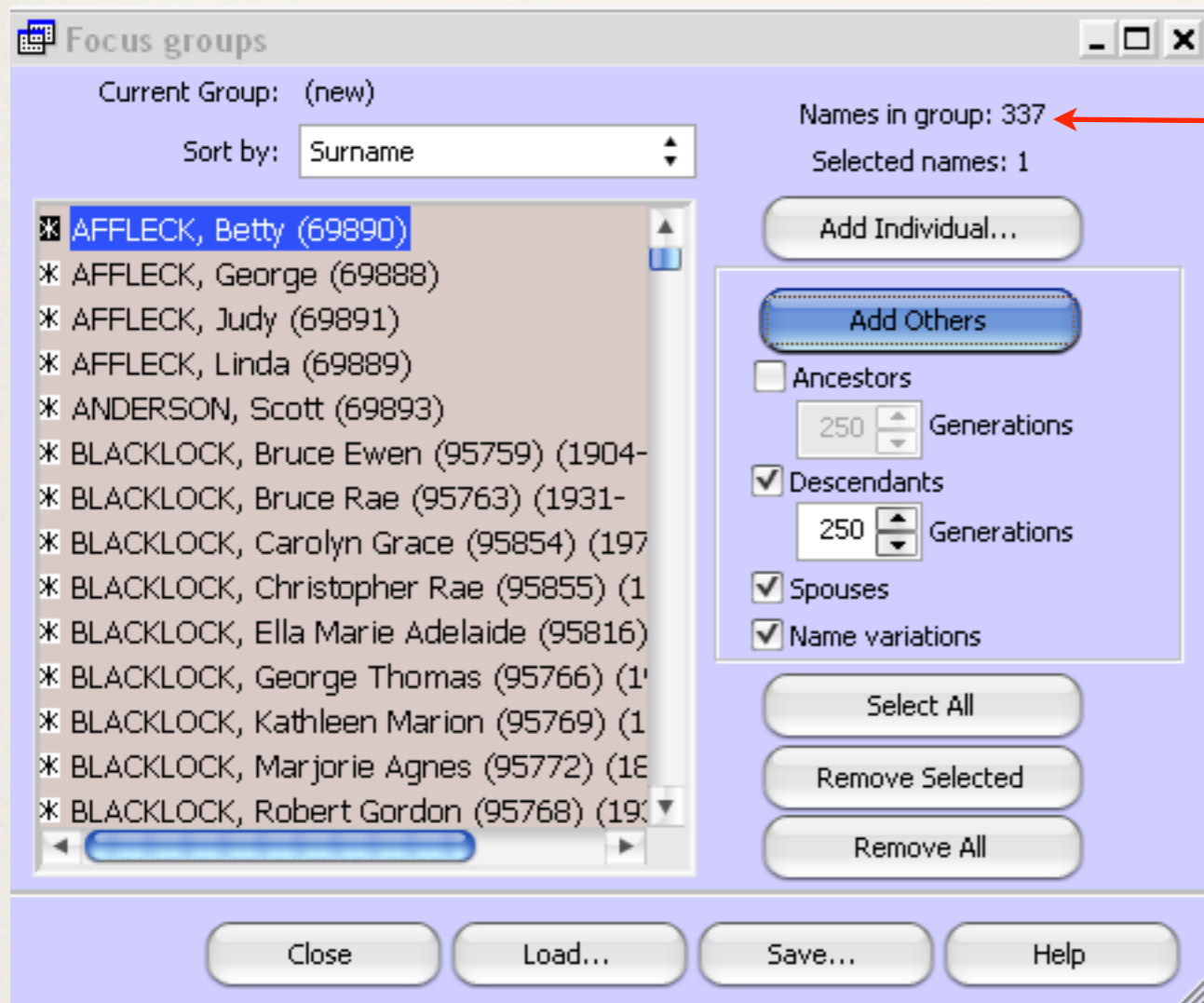2. Check Descendants, Spouses & Name Variations.

Focus Group

This is the starting point in the Focus Group.

Since the interest for this exercise is to create a line of descent from Tristram Coffyn, do the following.

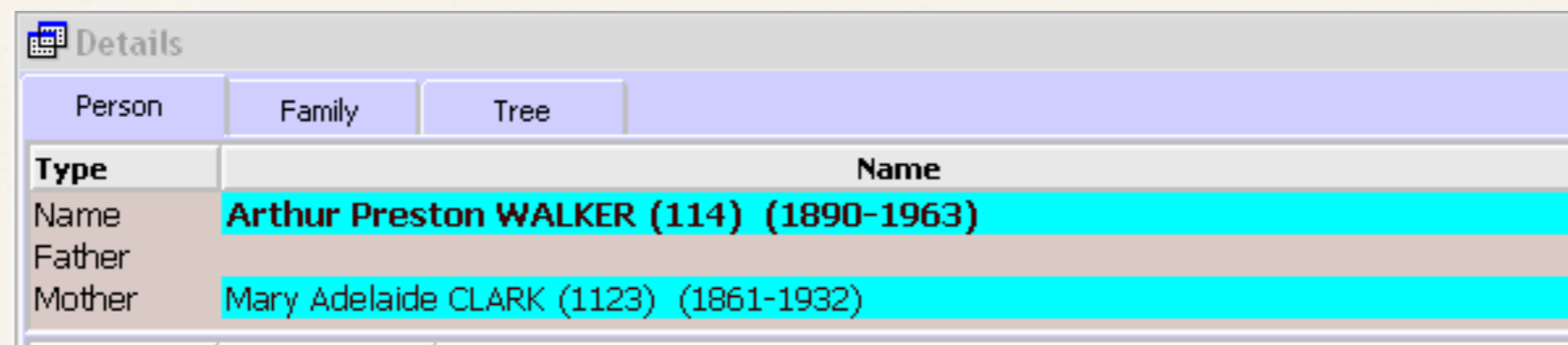3. Click 'Add Others'

1. Uncheck Ancestors.

2. Check Descendants, Spouses & Name Variations.

Focus Group

This is the first iteration, with a list of 337 names.
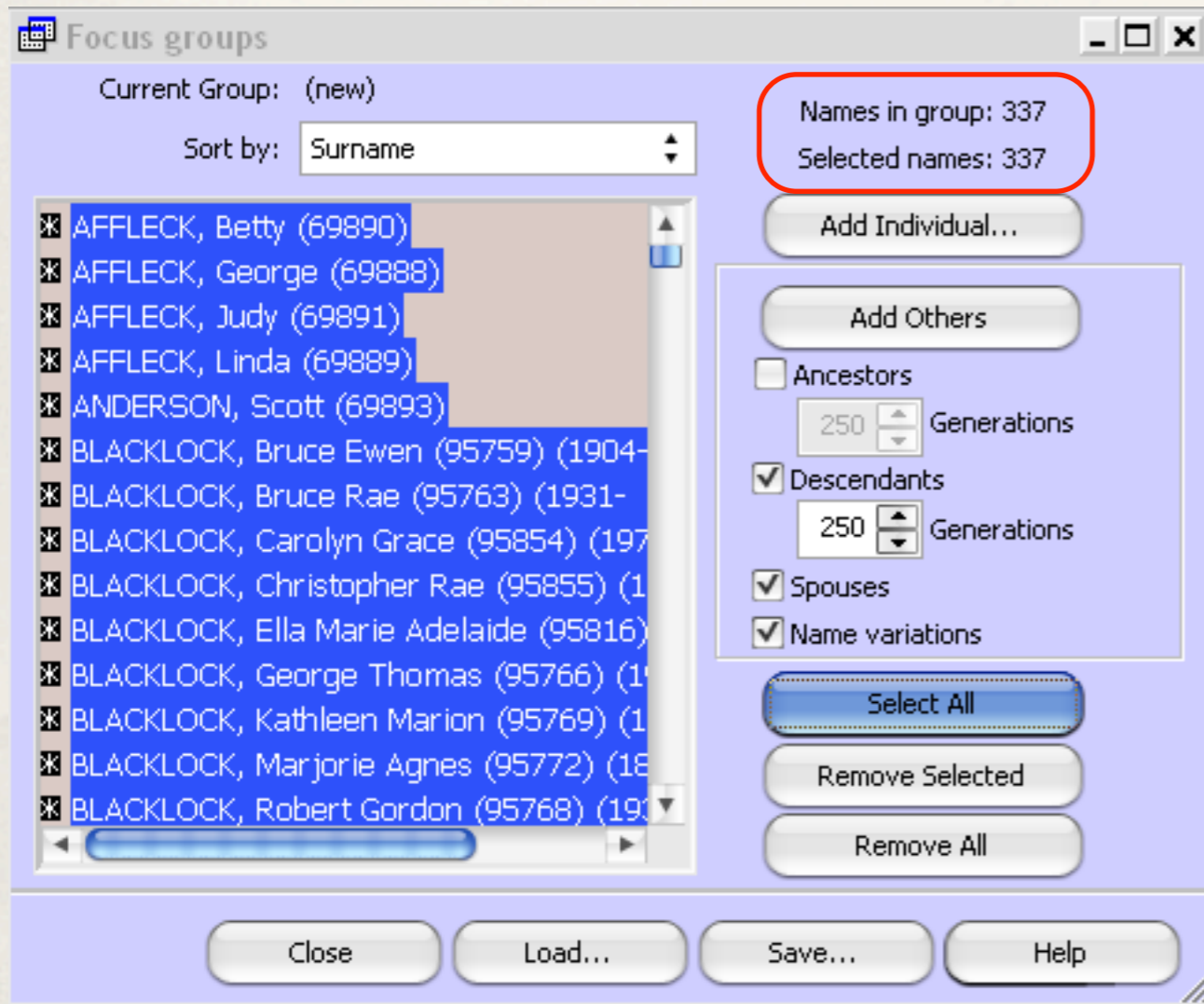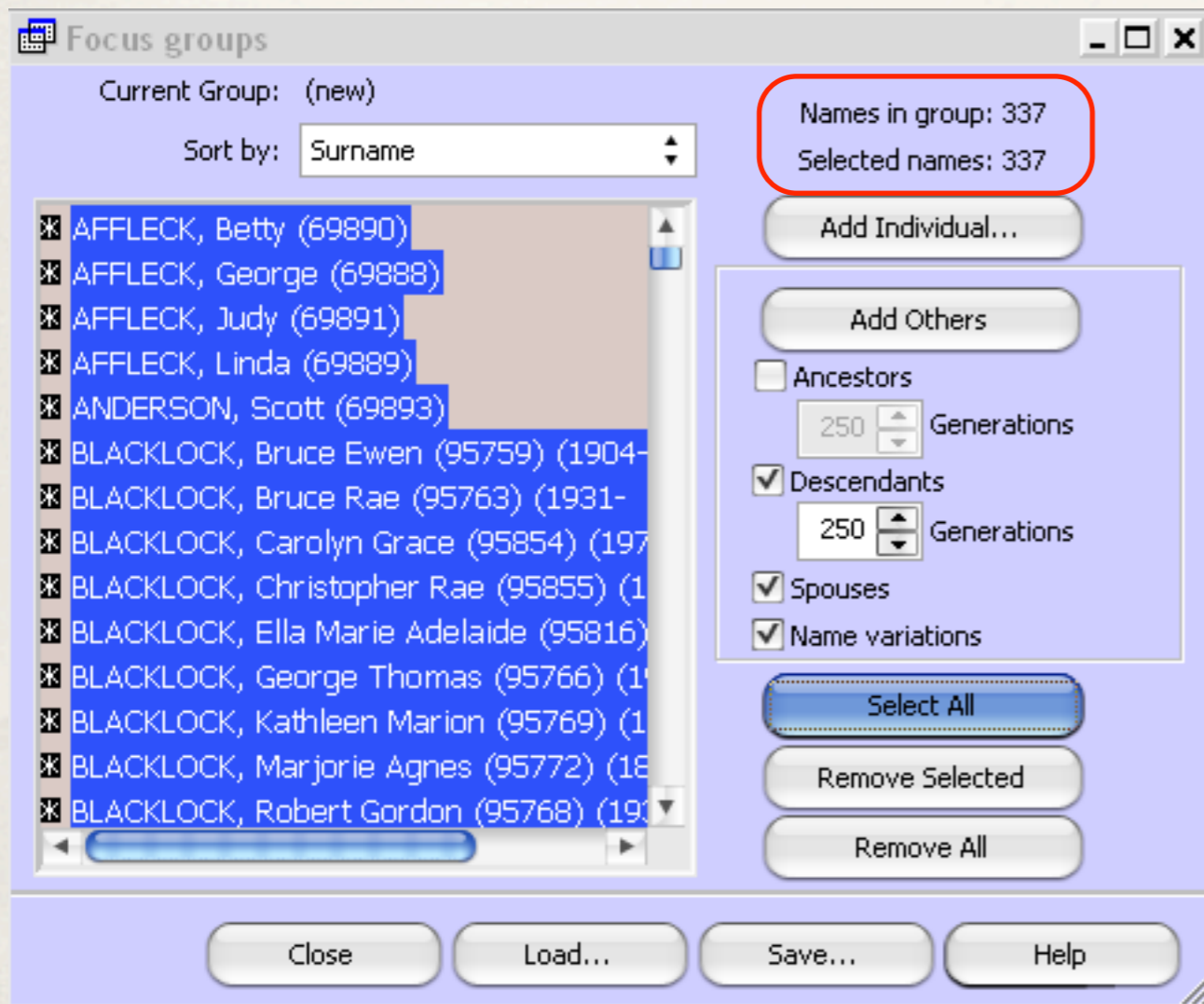
Result From First Iteration

Using just the first iteration, we find there are several instances where there is a missing parent. In this case, the father of Arthur Preston Walker is not in the direct line from Tristram Coffyn.

Another iteration is required to add more spouses.
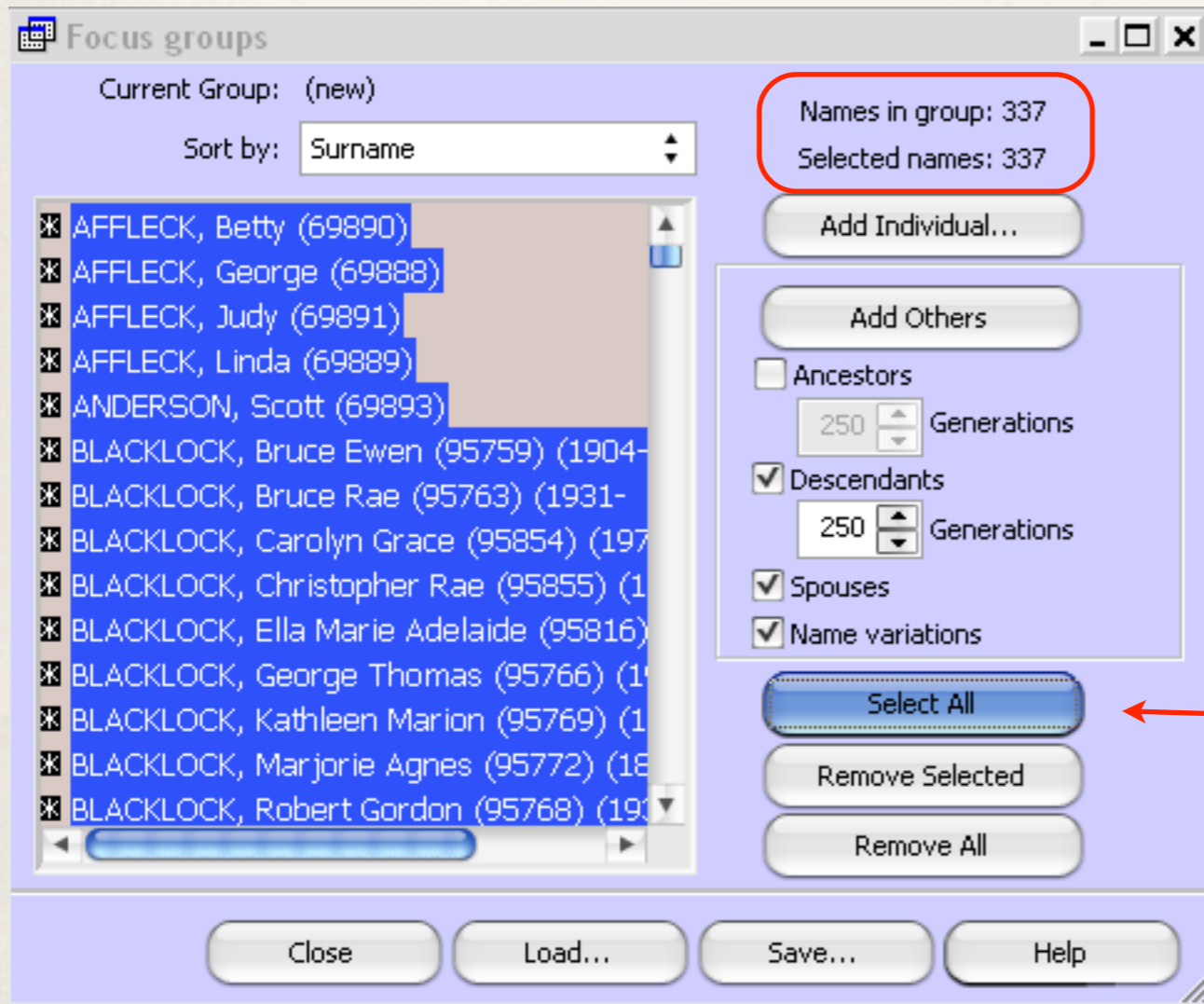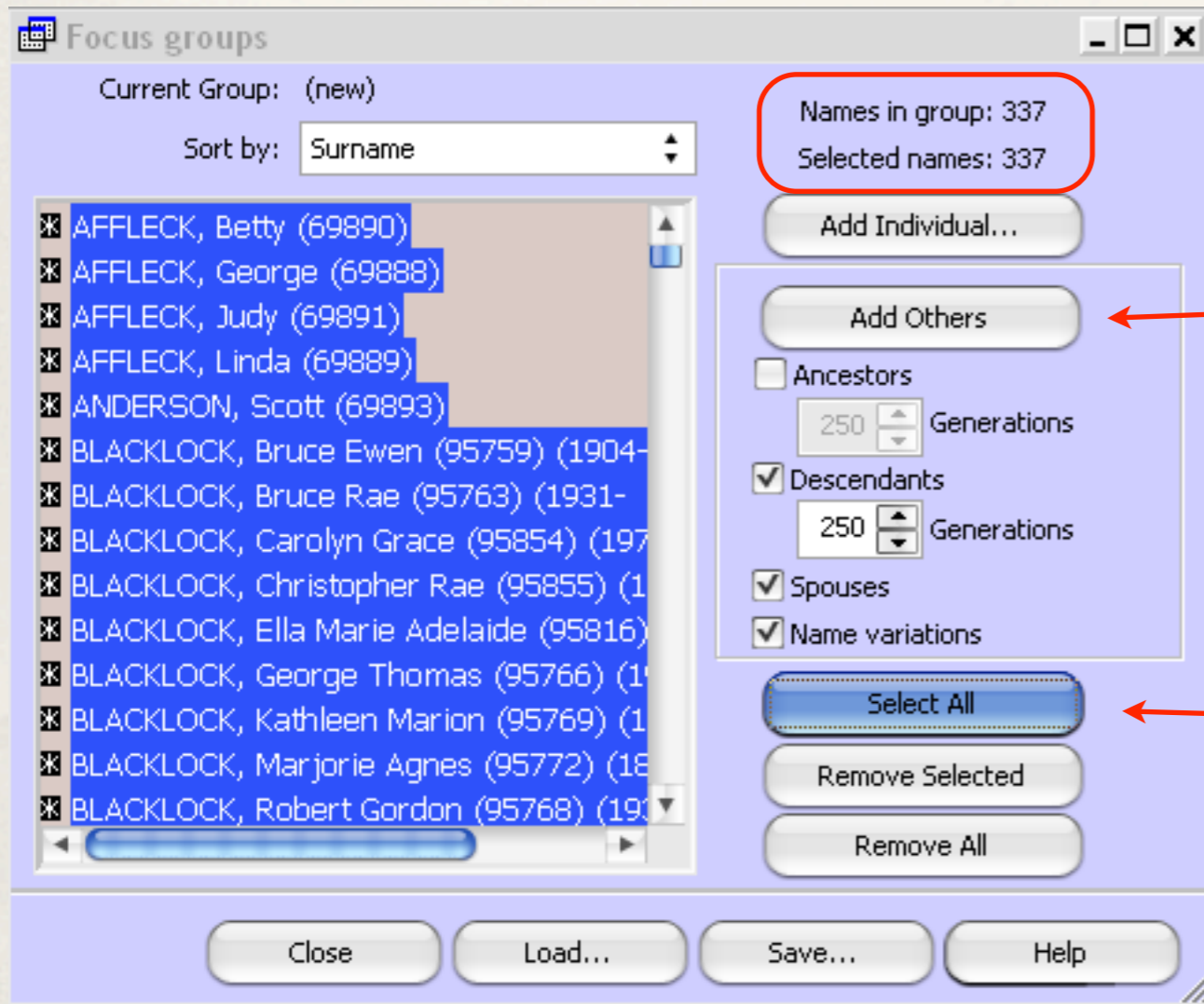
Focus Group

Focus Group

1. Click 'Select All'

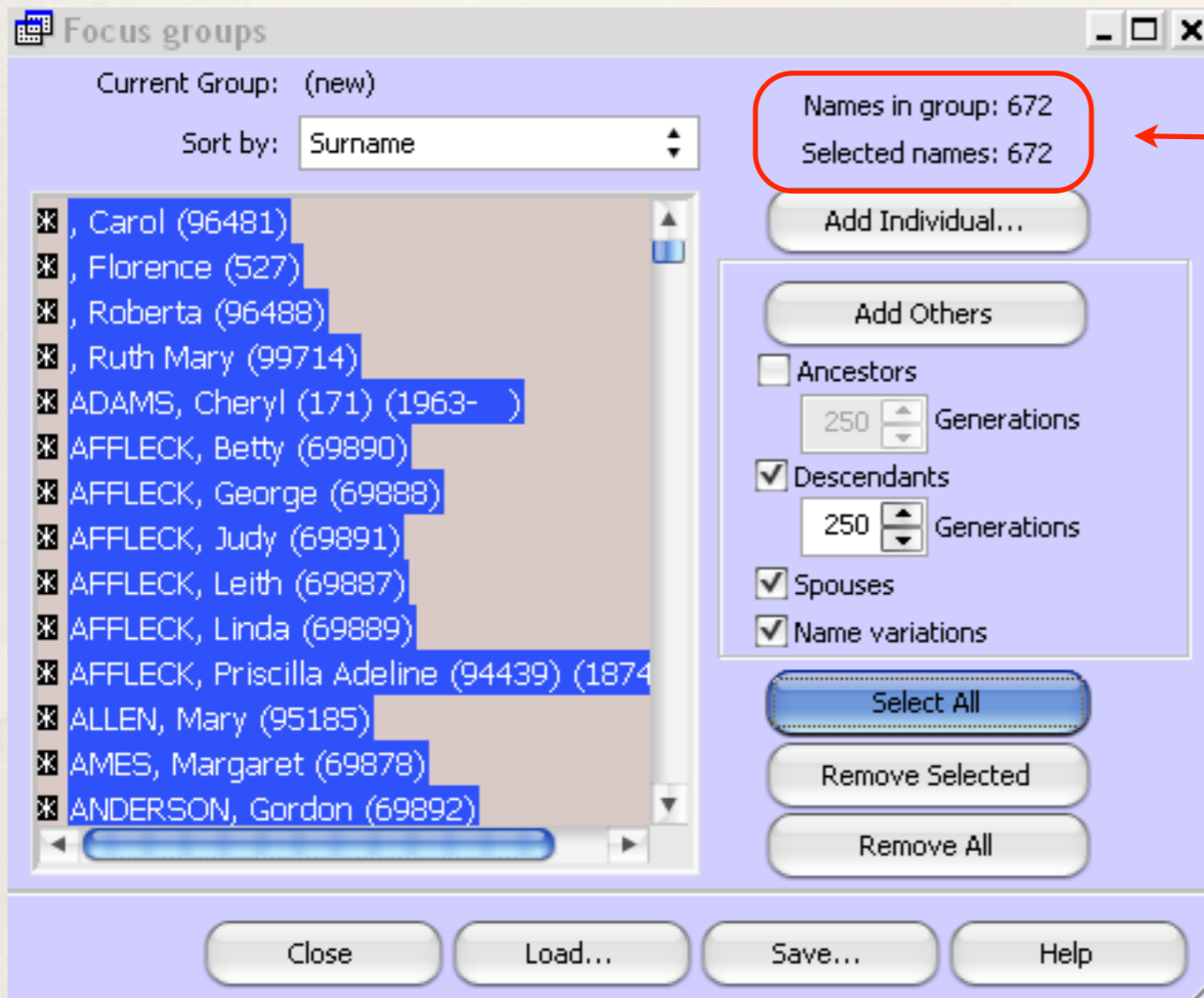# Focus Group

1. Click 'Select All'

Focus Group

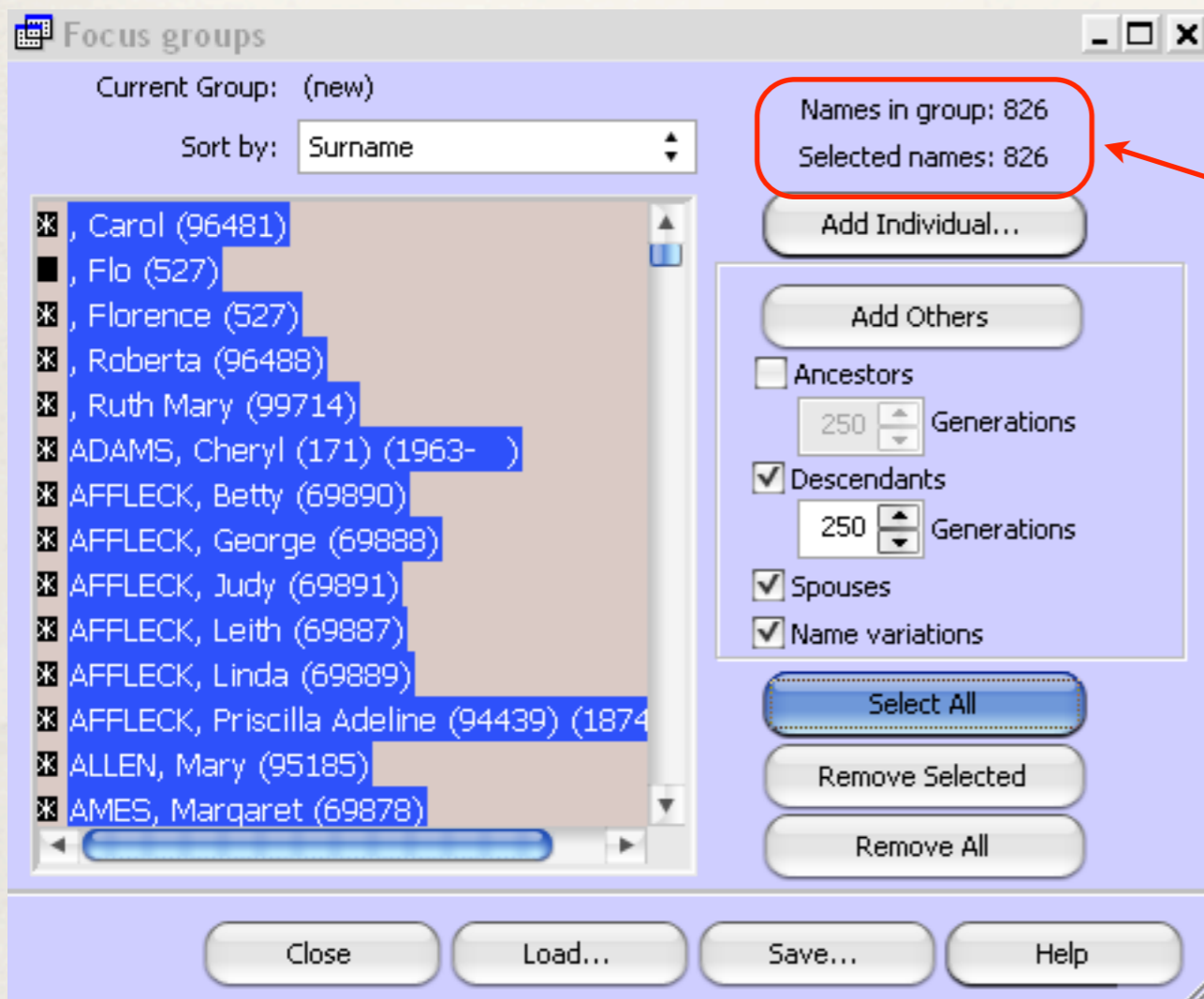2. Click 'Add Others'

1. Click 'Select All'

Focus Group

The second iteration has increased the number of names from 337 to 672.

Result From Second Iteration

The second iteration was successful in adding the father for Arthur Preston Walker.
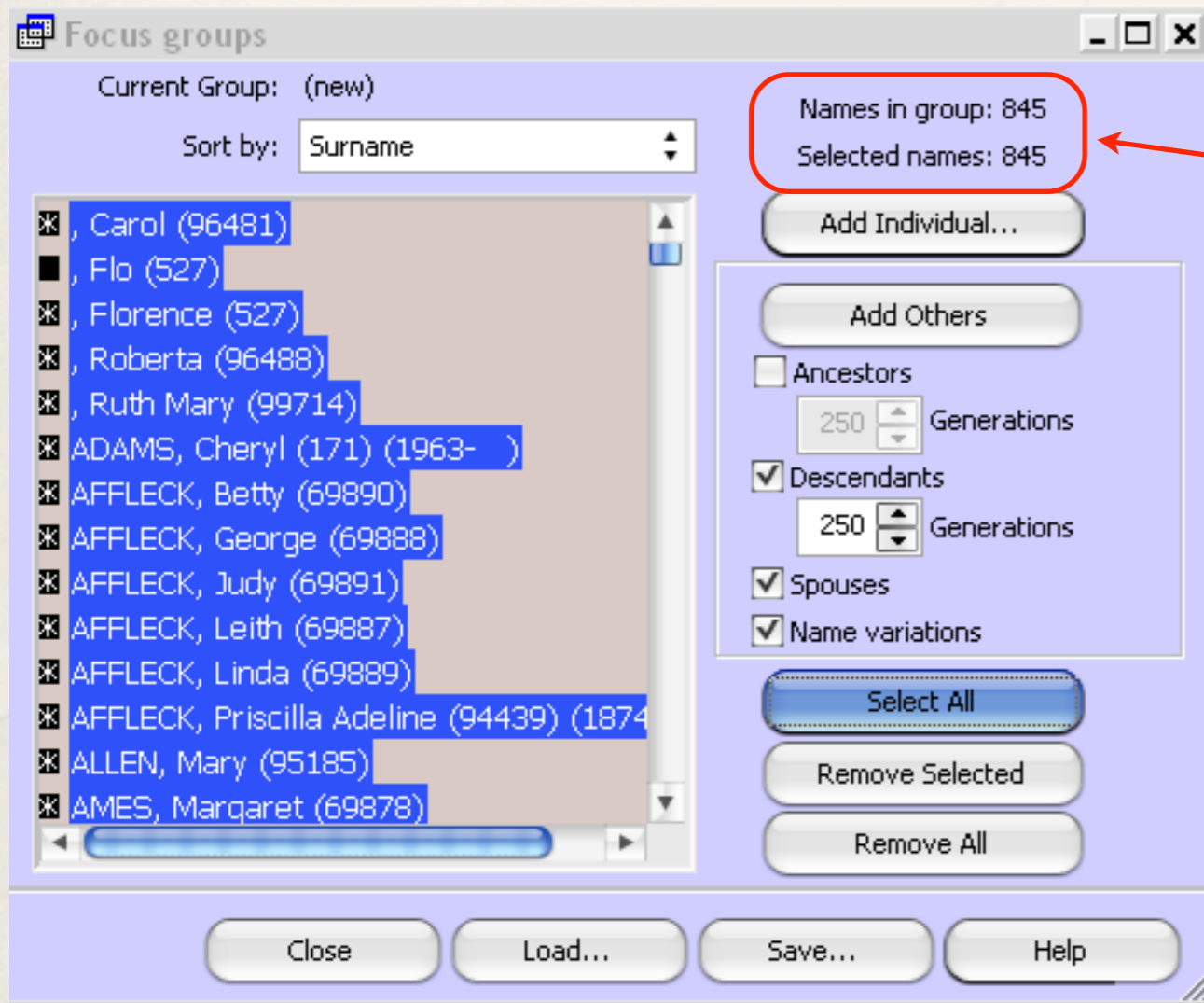
Focus Group

Repeat the process until there is no increase in the number of names.
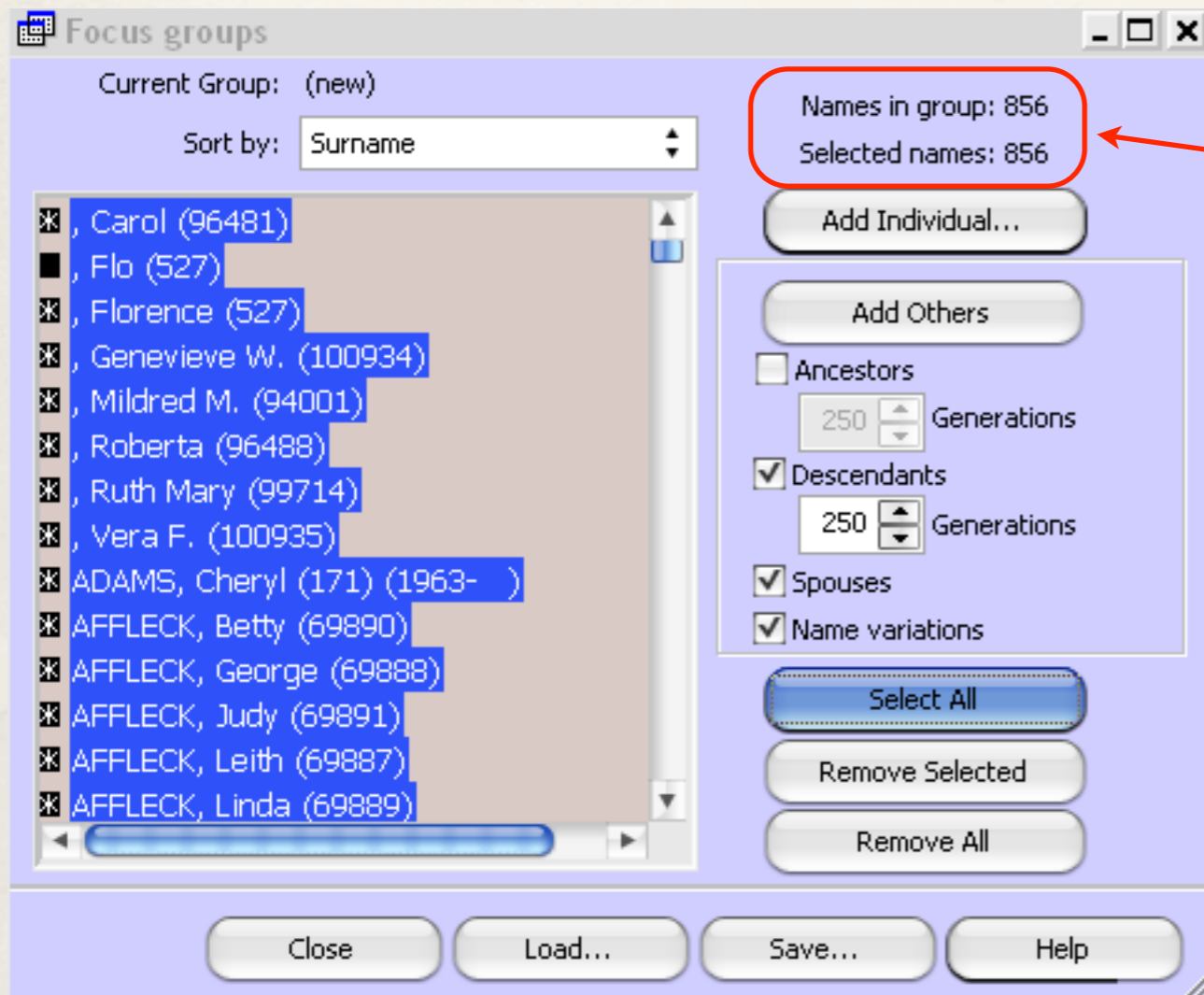
A third iteration has increased the number of names from 672 to 826.
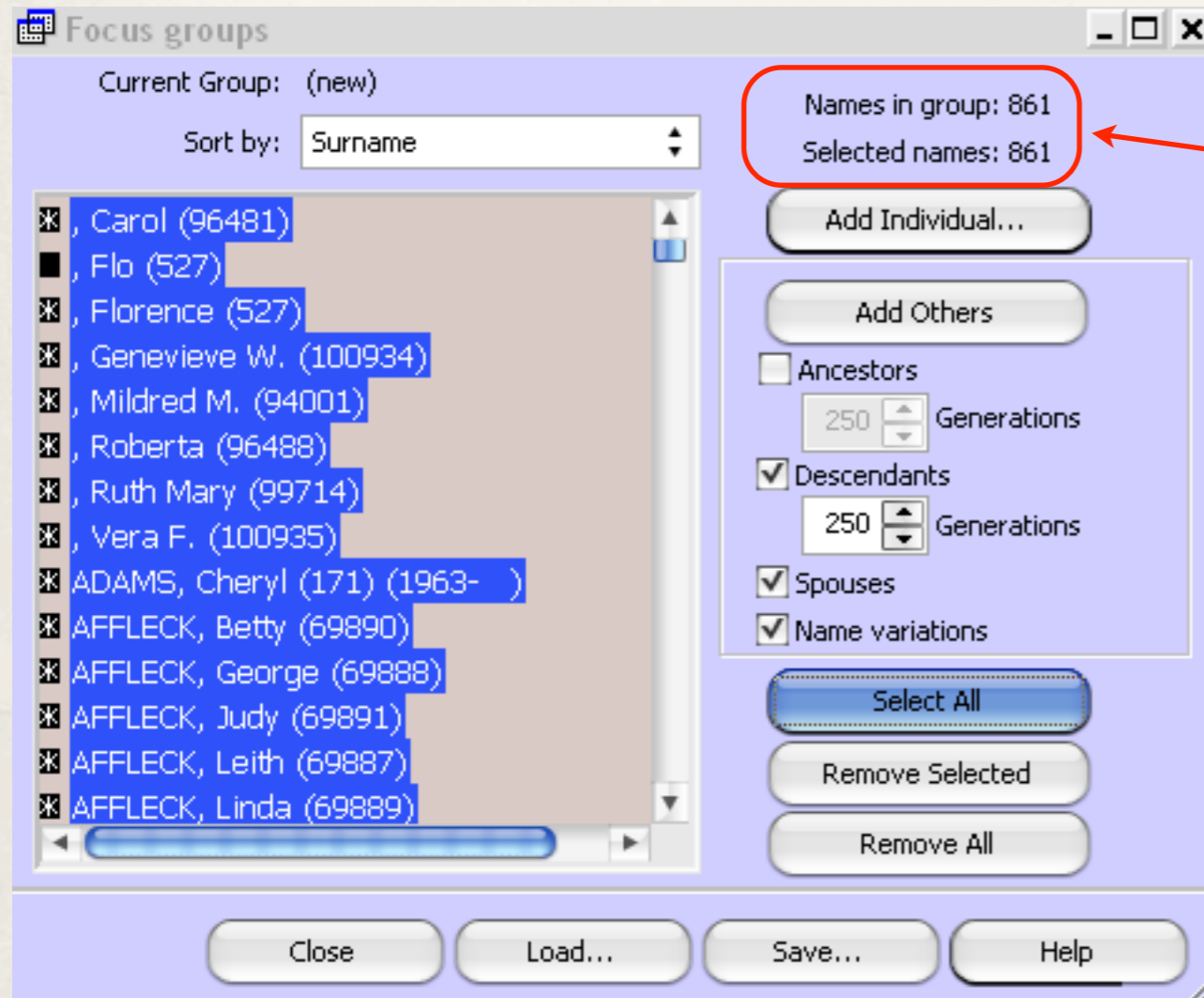
Focus Group

A fourth iteration has increased the number of names from 826 to 845.

Focus Group

A fifth iteration has increased the number of names from 845 to 856.

Focus Group

This sixth and final iteration has resulted in a maximum of 861 names.

Report Definition Screen

From the TMG Report drop down menu, select List of People.

Report Definition Screen

Report Definition Screen

1. Select Focus Group, Current group

Report Definition Screen

1. Select Focus Group, Current group

Report Definition Screen

1. Select Focus Group, Current group

2. Click Options

Report Options

Report Options

1. Select Secondary Output

Report Options

1. Select Secondary Output

Report Options

1. Select Secondary Output

2. Check Create New Project

Report Options

1. Select Secondary Output

2. Check Create New Project

3. Click here to define project and path

Report Options

General | Page Options | Fonts | Output Columns | Secondary Output | Places | Miscellaneous

☑ Create New Project   \\psf\Home\Documents\The Master Genealogist v8\Projects\   ...

☐ Create New Dataset   User Defined Name

☐ Lock Timelines

☐ Unlock Timelines

☐ Change Flag

SEX   ?

☑ Suppress output to screen, file, and printer

OK   Cancel   Help
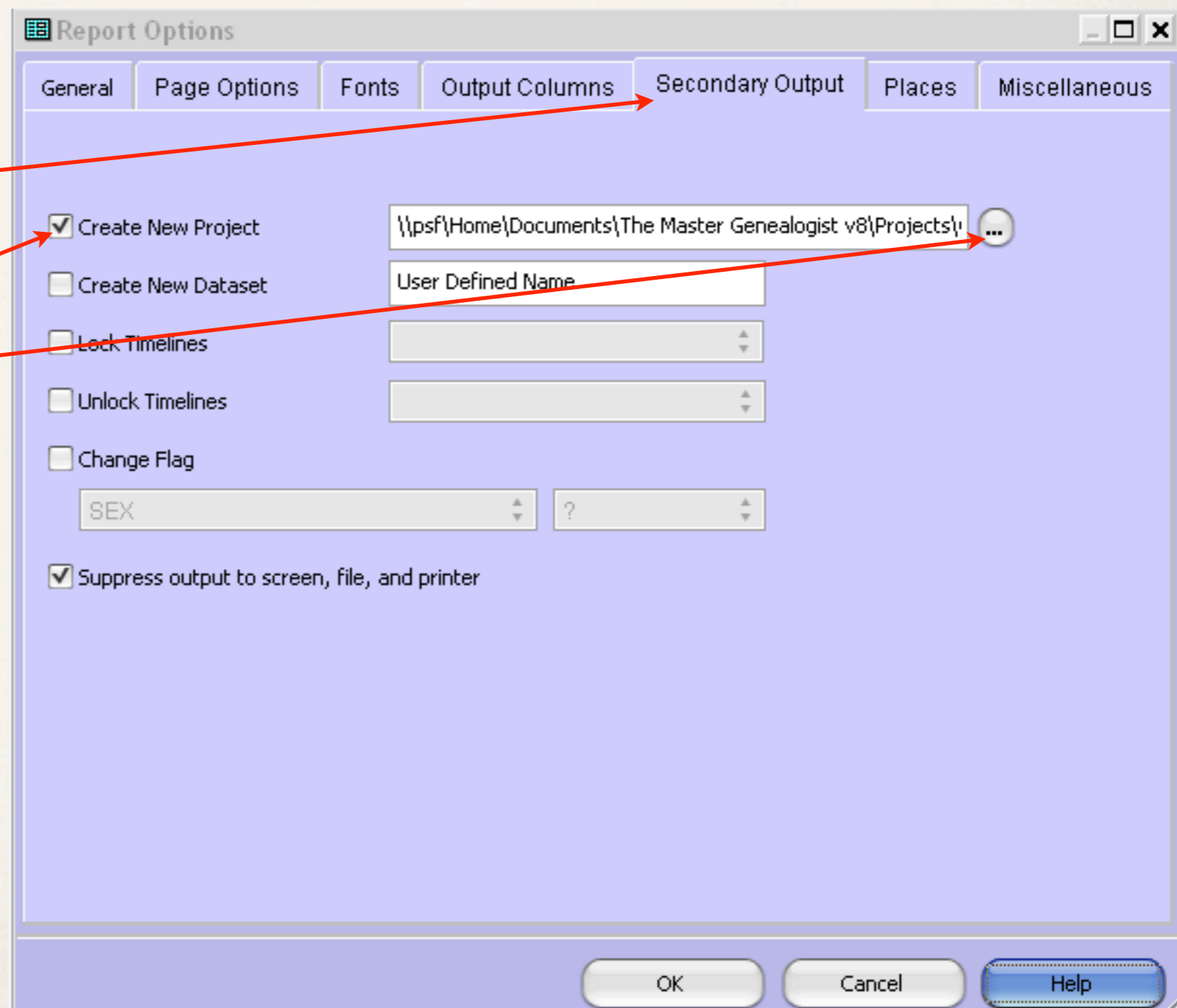
Report Options

1. Select Secondary Output

2. Check Create New Project

3. Click here to define project and path

4. Check Suppress output to screen, file, and printer
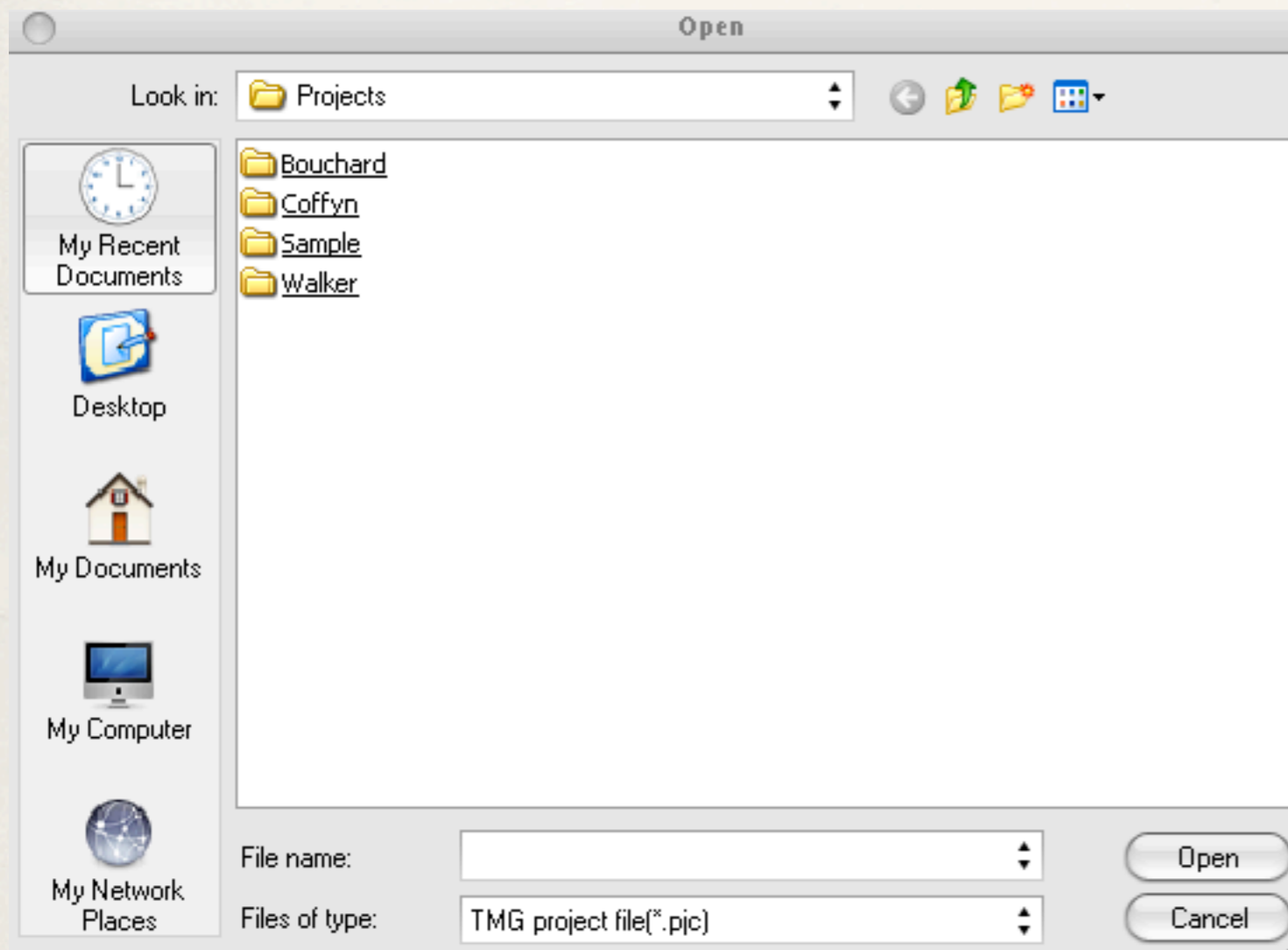
Report Options

General | Page Options | Fonts | Output Columns | **Secondary Output** | Places | Miscellaneous

☑ Create New Project \\psf\Home\Documents\The Master Genealogist v8\Projects\ ...

☐ Create New Dataset User Defined Name

☐ Lock Timelines

☐ Unlock Timelines

☐ Change Flag

SEX | ?

☑ Suppress output to screen, file, and printer

OK | Cancel | Help

Project Path

Project Path
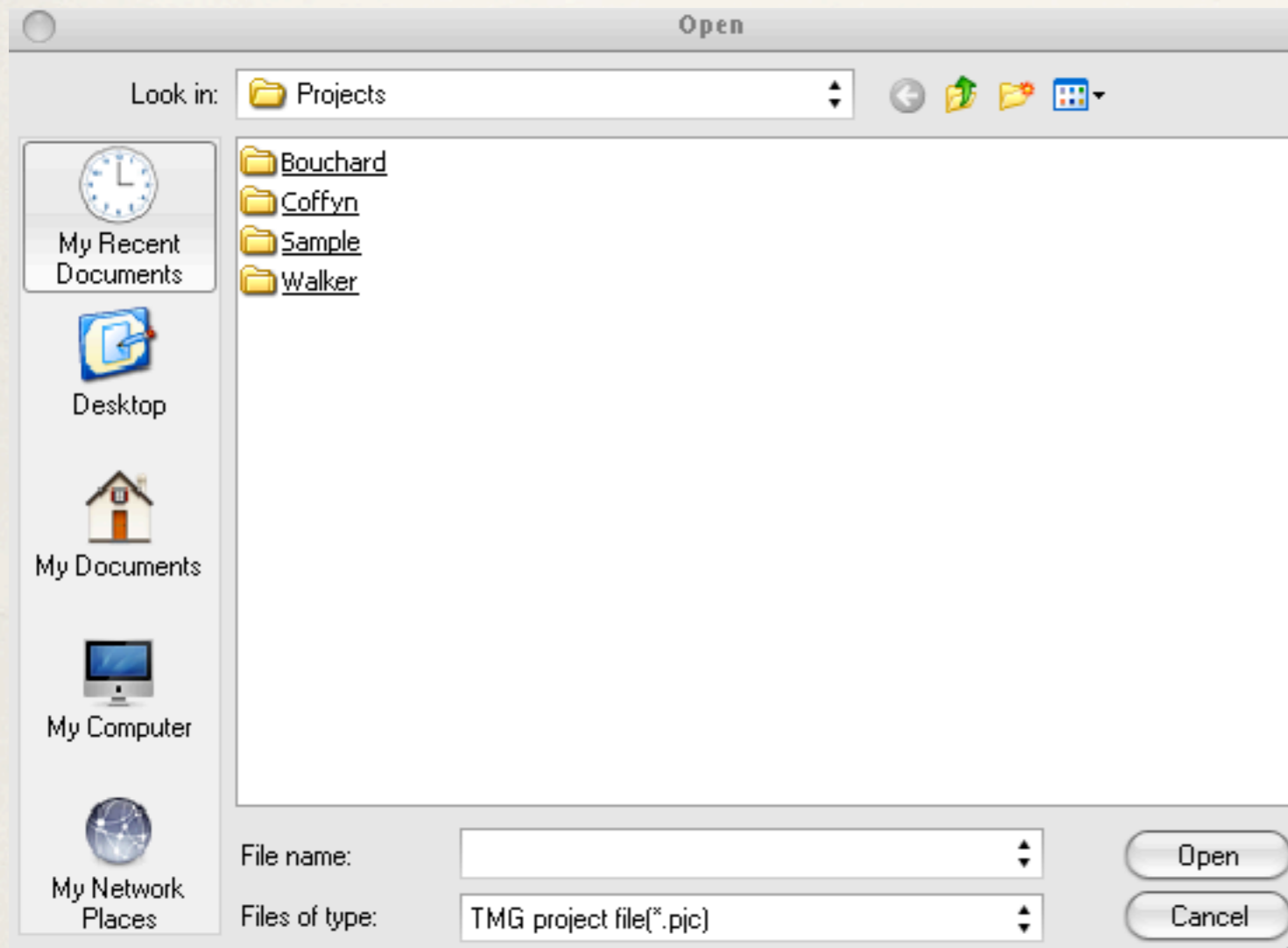
1. Click here to create a new project folder

Project Path

1. Click here to create a new project folder

Project Path

1. Click here to create a new project folder

2. Open the new project folder

Project Path

1. Click here to create a new project folder

2. Open the new project folder

3. Type a name for the new project here

New Project

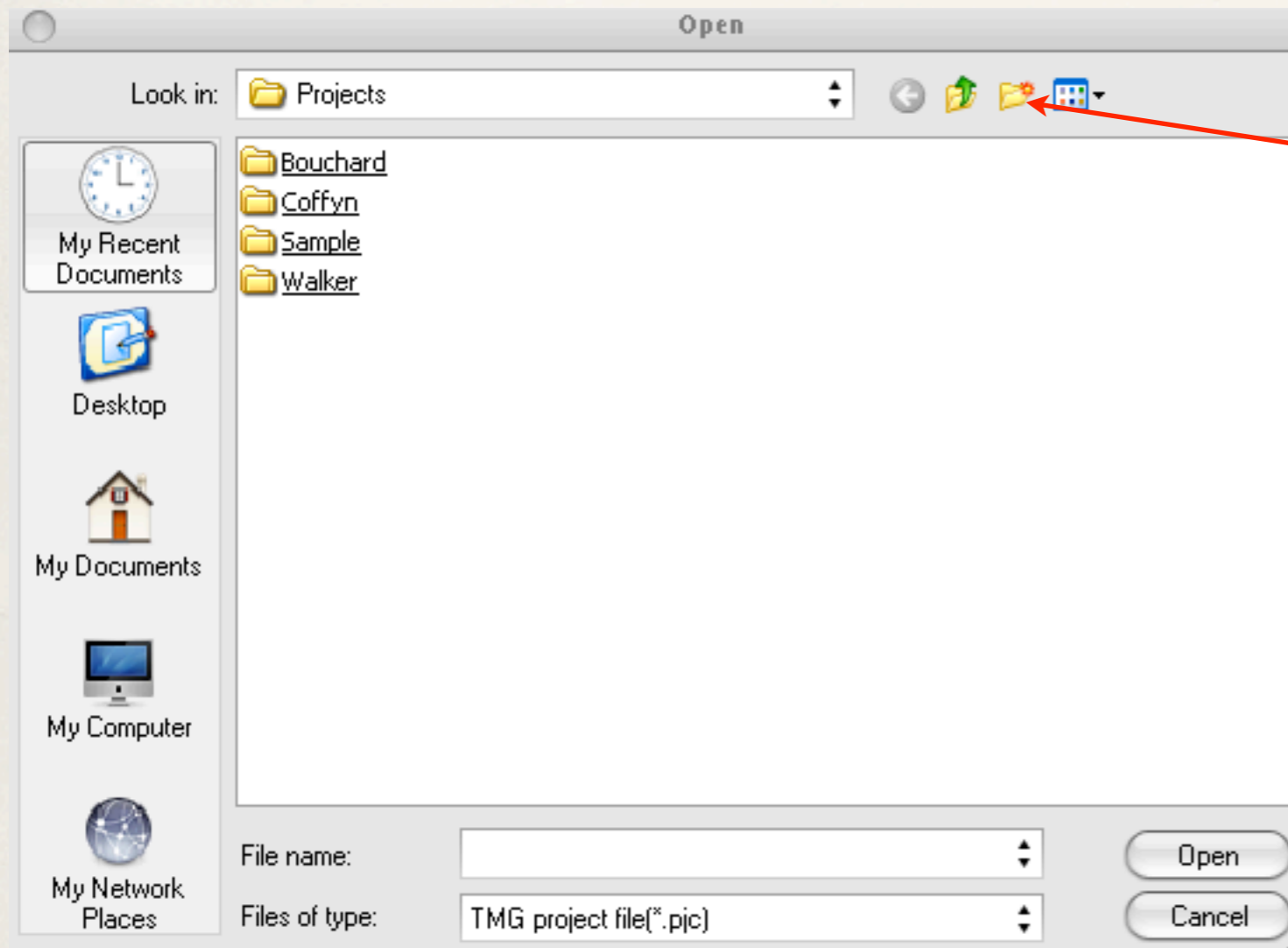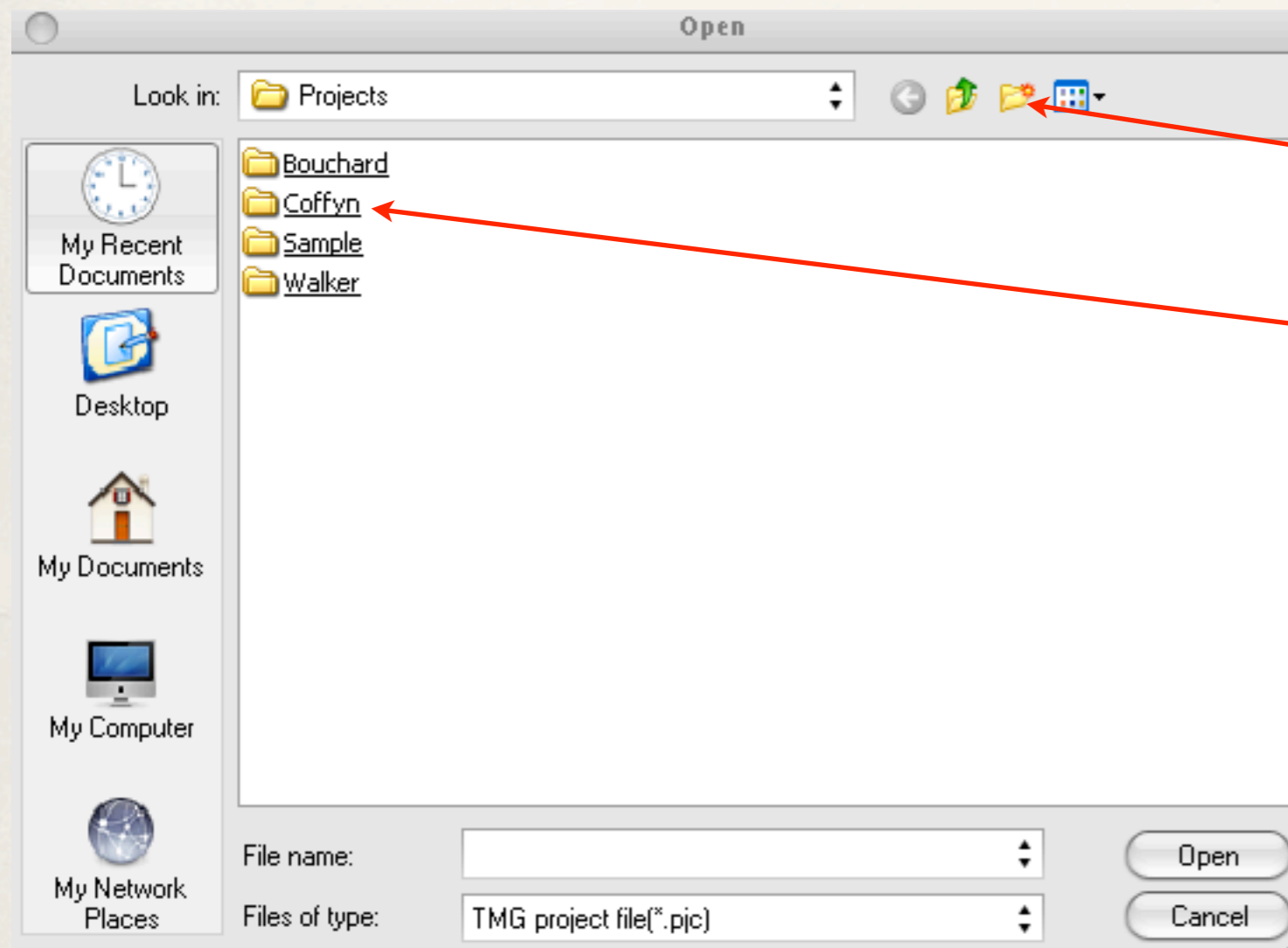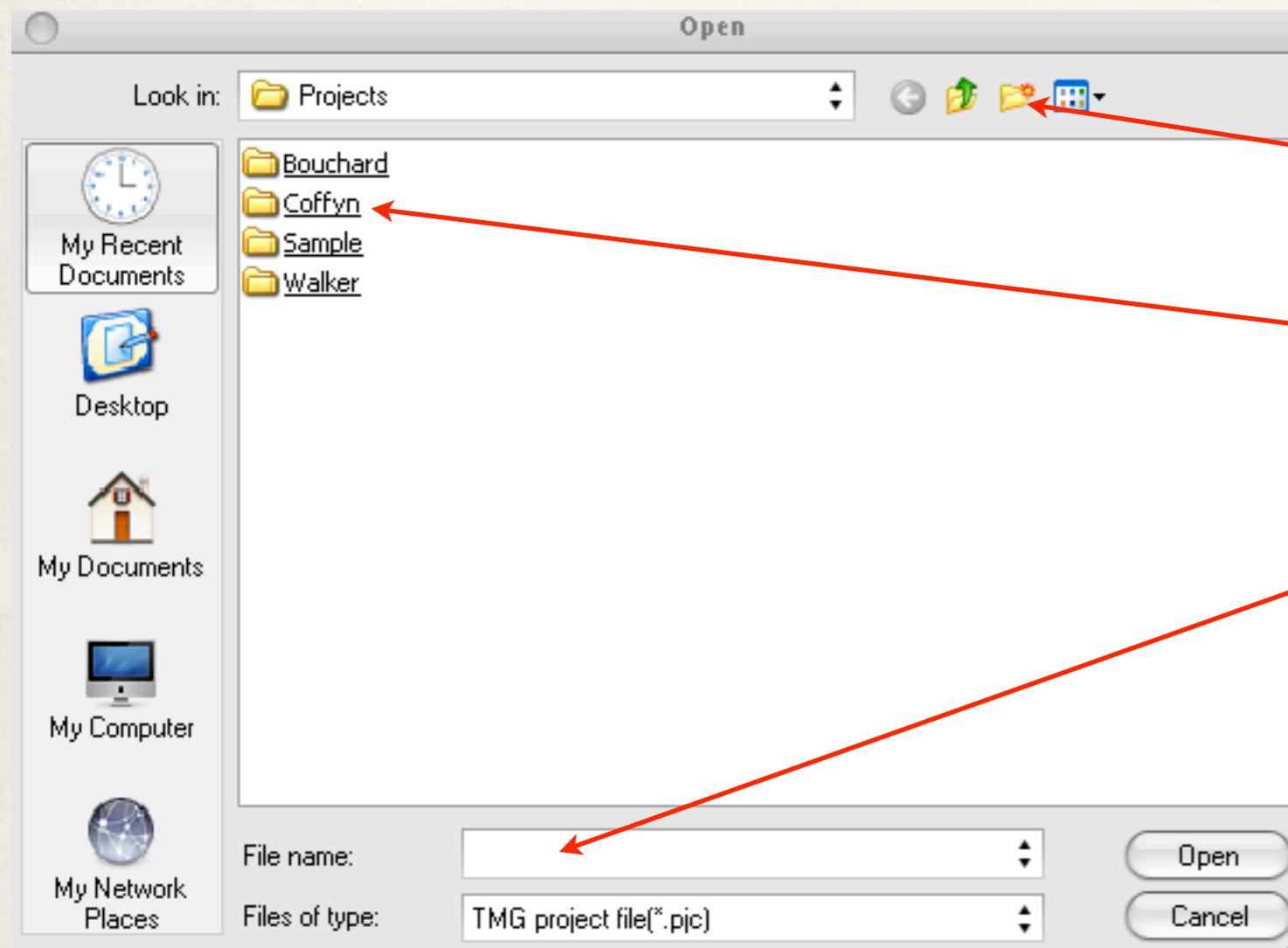Click OK to confirm the name and path for the new project.

Confirm New Project

A new project will be created as specified by the secondary output option.

Please confirm the name of the new project.

`\\psf\Home\Documents\The Master Genealogist v8\Projects\Coffyn\Desc. of Tristram Co`

OK   Cancel   Help

○ Focus Group   Current group

○ Selected people on the Project Explorer
○ All people in the project

Report Destination :   Output suppressed as specified under Options > Secondary output

○ Screen Preview   Watermark
○ Save to :
  File type :   Adobe Reader (PDF)
  File name :   *.PDF
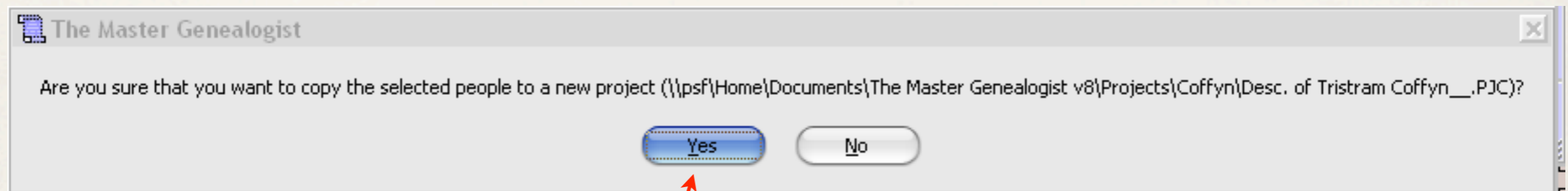○ Printer

1   Copies

Page number for first page :   1
Print page range :   1 - 32767

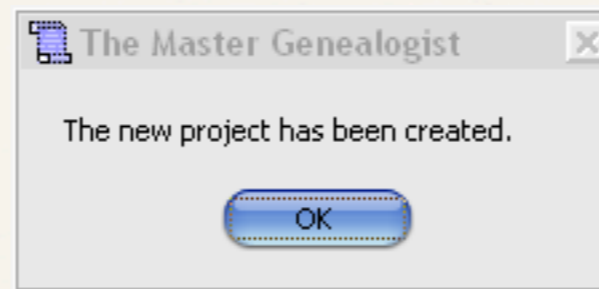Options...   Create Report   Save Settings   Cancel   Help

New Project

This window gives you a second option to accept or reject the path of the new project.
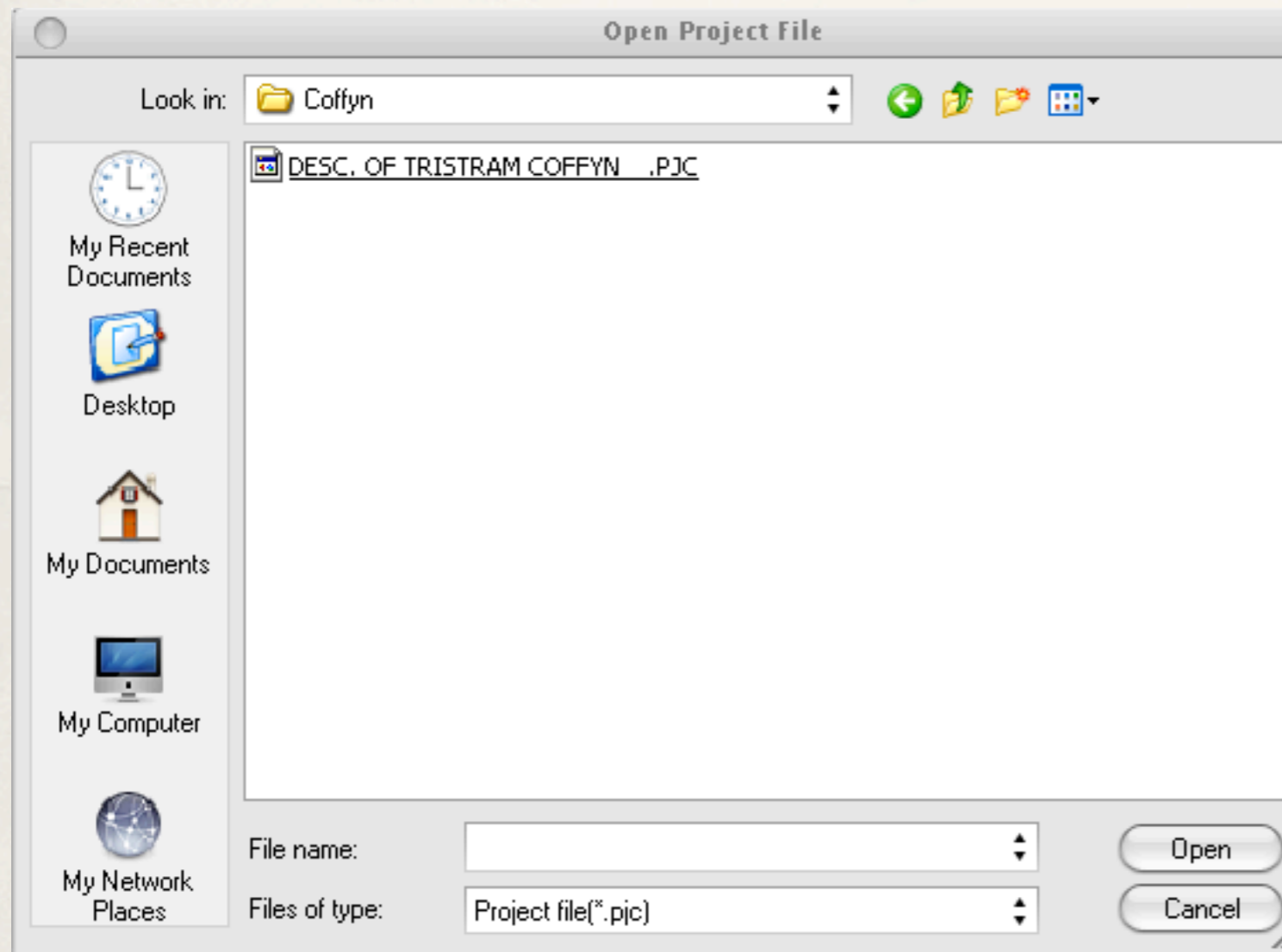

Click Yes to accept.

New Project

This window appears to advise you that the new project has been created.
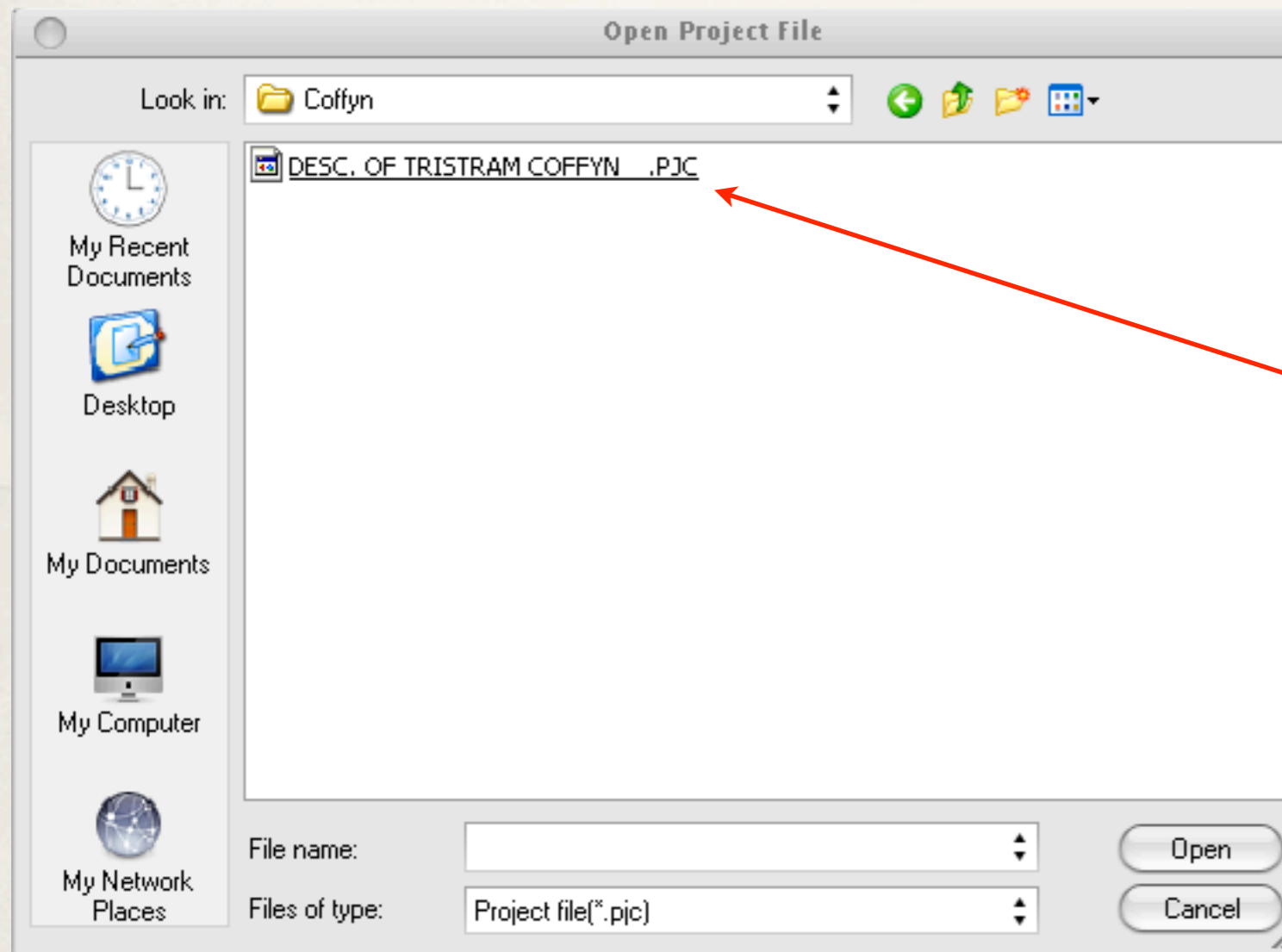
New Project

From the TMG File drop down menu, select Open File

Open the folder containing the new project.

New Project

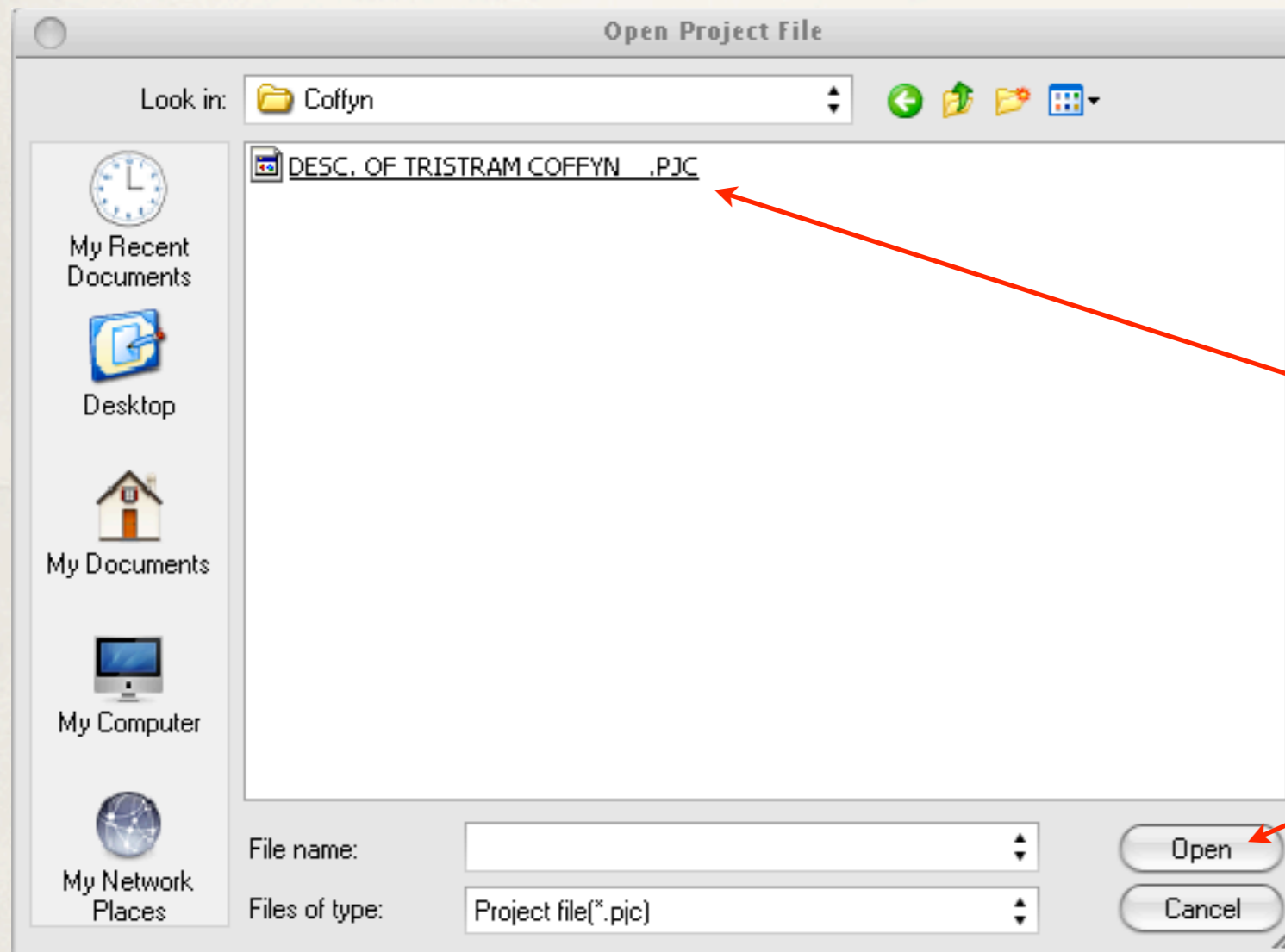From the TMG File drop down menu, select Open File

Open the folder containing the new project.

1. Highlight the new project pjc file.

New Project

From the TMG File drop down menu, select Open File

Open the folder containing the new project.

1. Highlight the new project pjc file.

2. Click Open.

New Project

Person detail window of the chosen progenitor in the new project

Project Summary of Original Project

The original (main) project contains 93,275 people.
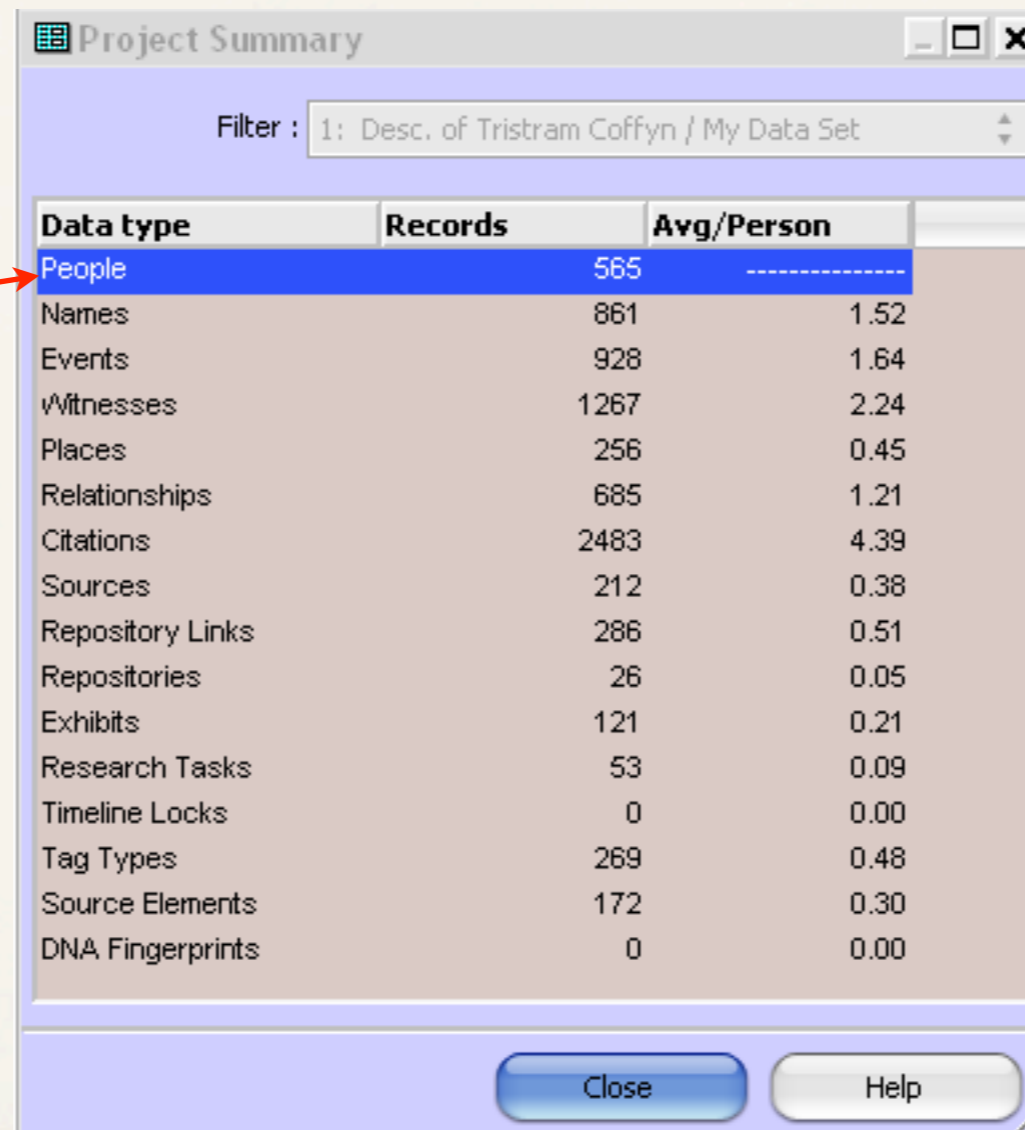
Project Summary of New Project

The new project contains 565 people.

Sharing Your New Project

All you need do from this point is to make a backup of the new project and send that to whoever you wish.

Credits

Thanks to Mike More & Terry Reigel for providing tips.